

Indices	Closing Level	Change		Performance	
		Value	(%)	MTD (%)	YTD (%)
Global					
Nifty 50	25,722.10	-155.75	-0.60	0.00	8.34
BSE Sensex	83,938.71	-465.75	-0.55	0.00	6.92
Bank Nifty	57,776.35	-254.75	-0.44	0.00	13.15
Nifty Midcap 100	59,825.90	-270.35	-0.45	0.00	4.13
Nifty Smallcap 100	18,380.80	-88.9	-0.48	0.00	-3.05
S&P 500	6,840.20	17.86	0.26	0.00	16.56
DJIA	47,562.87	40.75	0.09	0.00	12.20
Nasdaq 100	25,858.13	123.32	0.48	0.00	23.28
Nikkei 225	52,411.34	1085.73	2.12	0.00	33.34
Hang Seng	25,906.65	-376.04	-1.43	0.00	32.02
Shanghai Com	3,954.79	-32.11	-0.81	0.00	21.22

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	25,722.10	57,776.35
Support	25,500 & 25,330	57,480 & 56,970
Resistance	25,960 & 26,050	58,370 & 59,000

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	11,531.75	18,301.09	-6,769.34
DII Cash Market	18,633.90	11,565.46	7,068.44

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Bharat Elec	426.10	3.95	51342.36
Eicher Motors	7007.00	1.71	670.79
Shriram Finance	748.90	1.44	18363.85
L&T	4030.90	1.09	2328.18
TCS	3058.00	0.75	1868.09
Top Losers			
Eternal	317.75	-3.52	34241.75
Max Healthcare	1147.80	-2.61	4276.92
Cipla	1501.30	-2.52	3365.09
NTPC	336.95	-2.38	18651.31
Grasim	2891.70	-1.99	576.94

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	65.07	0.62	-14.30
WTI (USD/bbl)	60.98	0.68	-16.61
Gold Spot (USD/t oz.)	4,002.92	-0.54	50.60
USD/INR	88.77	-0.08	3.65
10 Year G-Sec India	6.532	-0.62	-3.68
US 10 Year Bond	4.077	-0.48	-10.76

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

On Friday 31st October, Market Indexes fell for the second time in a row as investors took profits due to a gloomy global outlook and concerns about the US Federal Reserve's policy outlook.

Global

Wall Street's main stock indexes closed higher, with their biggest boost coming from Amazon's upbeat earnings forecast, but sentiment was dampened by worries that the Federal Reserve is becoming more cautious about cutting rates.

Japan's key stock indexes closed at all-time highs on Friday, with the Nikkei index ending above the 52,000 line for the first time, boosted by strong tech shares after robust earnings reports released overnight by some US technology companies.

Hong Kong stocks fell for the first time in a month since April, as a negative reading on China's manufacturing industry and BYD's falling profit highlighted the world's second-largest economy's continuous deflationary trend and excess capacity.

Commodities & Currency :

The Indian rupee dipped but managed to stay above its all-time low because to sporadic dollar sales by state-run banks, which also helped the currency, close the month quietly.

Gold prices fell on Friday, driven down by doubts about another interest rate decrease by the US Federal Reserve this year, although the commodity remains on track for a third consecutive monthly increase.

News:

Indian metals-to-oil conglomerate Vedanta reported higher quarterly adjusted profit on Friday, helped by higher metal prices.

India's fiscal deficit in April-September was 5.73 trillion rupees (\$65.19 billion) or 36.5% of the estimate for the financial year ending March 31, government data showed.

India's Godrej Consumer Products reported a quarterly profit drop on Friday, hurt by a temporary sales disruption following the government's sweeping tax cuts.

Maruti Suzuki, India's top carmaker, expects small car sales to grow faster than SUVs, driven by recent tax cuts aimed at reviving sluggish domestic demand, its chairman said on Friday, after the firm missed quarterly profit estimates.

India's central bank increased its short dollar forward positions by \$6 billion in September, marking the first rise in six months, data released on Friday showed, as it intensified efforts to curb pressure on the rupee.

Indian cement producer ACC reported a second-quarter profit jump on Friday, as prices rebounded on-year and volumes came in higher than expected in a seasonally weak period.

Hindustan Unilever said on Friday it has received a tax demand order of \$226 million for the financial year 2020-21 from the country's tax authority.

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