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Daily Market Insight

~ Where the market left its footprints 06th October 2025, 8:30am

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	24,894.25	57.95	0.23	0.23	4.85
BSE Sensex	81,207.17	223.86	0.28	0.28	3.44
Bank Nifty	55,589.25	241.3	0.44	0.44	8.87
Nifty Midcap 100	57,503.35	473.65	0.83	0.83	0.09
Nifty Smallcap 100	17,878.15	122.3	0.69	0.69	-5.70
S&P 500	6,715.79	0.44	0.01	0.07	14.44
DJIA	46,758.28	238.56	0.51	0.68	10.30
Nasdaq 100	24,785.52	-107.24	-0.43	-0.06	18.16
Nikkei 225	45,769.50	832.77	1.85	2.74	16.44
Hang Seng	27,140.92	-146.2	-0.54	-0.54	38.31
Shanghai Com	3,882.78	NA	NA	NA	19.01

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	24,894.25	55,589.25
Support	24,740 & 24,690	54,200 & 53,950
Resistance	24,980 & 25,050	55,850 & 56,160

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	16,898.78	18,482.15	-1,583.37
DII Cash Market	14,005.39	13,515.63	489.76

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Tata Steel	173.21	3.40	55172.71
Power Grid Corp	289.70	3.22	19597.46
Hindalco	780.35	1.88	6522.42
Axis Bank	1181.00	1.85	11095.02
Kotak Mahindra	2100.50	1.80	4735.93
Top Losers			
Max Healthcare	1069.20	-3.95	5969.79
Coal India	383.35	-1.33	7431.24
Eicher Motors	6941.00	-1.15	669.74
Tech Mahindra	1400.60	-1.09	2568.70
Maruti Suzuki	15806.00	-1.00	470.22

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	64.53	0.66	-15.01
WTI (USD/bbl)	60.88	0.66	-16.75
Gold Spot (USD/t oz.)	3,886.54	0.78	46.23
USD/INR	88.78	-0.10	3.66
10 Year G-Sec India	6.511	-0.09	-3.98
US 10 Year Bond	4.119	0.89	-9.84

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

India's equity benchmarks edged up on Friday, 3rd October, driven by banks after the regulator unveiled a slew of lending changes, while metals rose on dollar weakness. Nifty 50 index is poised to open marginally higher. The GIFT Nifty, futures contract based on the Nifty, is trading at 24,961 as of 6:55 a.m.

Global

The S&P 500 closed at a record high after a volatile session, with interest rate drop forecasts holding up as the US government shutdown entered its third day.

Japanese markets soared as tech momentum showed no sign of fading and investors awaited a key ruling party vote that will decide the country's next Prime Minister.

Hong Kong stocks fell as investors took profits, especially in high-flying sectors, pausing a recent rally.

Commodities & Currency :

The Indian rupee closed slightly lower on Friday, just above its all-time low, but sentiment remained tilted against the currency due to ongoing US-India trade tensions and portfolio outflows.

Gold prices gained on Friday, staying near record highs, boosted by mounting fears about the economic impact of a prolonged US government shutdown and forecasts of interest rate cuts.

News:

The Reserve Bank of India on Friday released a draft framework aimed at simplifying norms for lending by regulated entities to their related parties, requiring board or designated-committee approval only for loans above set thresholds.

India's Finance Minister Nirmala Sitharaman said on Friday that the government is committed to increasing state capital spending to support economic growth, stressing that the economy has remained resilient despite global headwinds.

At least 3–4 gigawatts of Indian solar projects may be cancelled after the government directed clean energy agencies to reissue tenders that were rushed to bypass import restrictions that kick in next year, an industry source told Reuters on Friday.

India’s electricity generation slowed in September, reflecting a decline in industrial activity and prolonged monsoon conditions that reduced cooling demand.

The Reserve Bank of India granted "self-regulatory organisation" status to the Finance Industry Development Council (FIDC) on Friday to help ensure regulatory compliance in the non-banking lending sector.

Non-bank lender Tata Capital has raised 46.42 billion rupees ($523.18 million) from anchor investors including LIC and Norway's wealth fund, as part of its $1.75 billion IPO that is set to be among India's largest public offerings this year.