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# Daily Market Insight

**~ Where the market left its footprints** 06th November 2025

| Indices | Closing Level | Change Value | Change (%) | Performance MTD (%) | Performance YTD (%) |
|---|---|---|---|---|---|
| Global | | | | | |
| Nifty 50 | 25,597.65 | -165.7 | -0.64 | -0.64 | 7.81 |
| BSE Sensex | 83,459.15 | -519.34 | -0.62 | -0.62 | 6.31 |
| Bank Nifty | 57,827.05 | -274.4 | -0.47 | -0.47 | 13.25 |
| Nifty Midcap 100 | 60,037.20 | -250.20 | -0.42 | -0.42 | 4.50 |
| Nifty Smallcap 100 | 18,360.90 | -152.5 | -0.82 | -0.82 | -3.16 |
| S&P 500 | 6,796.29 | 24.74 | 0.37 | -0.81 | 15.81 |
| DJIA | 47,311.00 | 225.76 | 0.48 | -0.05 | 11.60 |
| Nasdaq 100 | 25,620.03 | 184.33 | 0.72 | -1.36 | 22.14 |
| Nikkei 225 | 50,212.27 | -1284.93 | -2.50 | -2.50 | 27.74 |
| Hang Seng | 25,935.41 | -16.99 | -0.07 | -0.85 | 32.17 |
| Shanghai Com | 3,969.25 | 9.06 | 0.23 | -0.18 | 21.66 |

*Source: Bloomberg*

| Levels | Nifty 50 | Bank Nifty |
|---|---|---|
| Closing | 25,597.65 | 57,827.05 |
| Support | 25,500 & 25,365 | 57,650 & 57,470 |
| Resistance | 25,800 & 25,970 | 58,140 & 58,350 |

| FII DII Activity | Gross Purchase | Gross Sale | Net Purchase/Sale |
|---|---|---|---|
| FII Cash Market | 13,187.05 | 14,254.06 | -1,067.01 |
| DII Cash Market | 15,835.40 | 14,632.50 | 1,202.90 |

*Source: Bloomberg*

| Trading Activity | Close Price | 1D (%) change | Volume ('000) |
|---|---|---|---|
| **Top Gainers** | | | |
| Titan Company | 3813.50 | 2.39 | 2524.60 |
| Bharti Airtel | 2113.30 | 1.89 | 12263.08 |
| Bajaj Finance | 1057.00 | 1.33 | 6202.54 |
| M&M | 3581.20 | 0.91 | 3494.43 |
| HDFC Life | 742.45 | 0.88 | 2311.44 |
| **Top Losers** | | | |
| Power Grid Corp | 279.05 | -3.11 | 26098.63 |
| Coal India | 377.55 | -2.83 | 10536.70 |
| Eternal | 313.50 | -2.82 | 35402.20 |
| TMPV | 406.50 | -2.52 | 8889.00 |
| ONGC | 252.35 | -2.02 | 6006.85 |

*Source: Bloomberg*

| Commodity, Currency & Debt | LTD | 1D (%) change | YTD (%) |
|---|---|---|---|
| Brent (USD/bbl) | 63.55 | -1.40 | -16.34 |
| WTI (USD/bbl) | 59.60 | -1.55 | -18.47 |
| Gold Spot (USD/t oz.) | 3,983.42 | 1.31 | 49.87 |
| USD/INR | 88.66 | 0.14 | 3.51 |
| 10 Year G-Sec India | 6.528 | -0.09 | -3.74 |
| US 10 Year Bond | 4.145 | -0.33 | -9.27 |

*Source: Bloomberg*

## MARKET COMMENTARY

**Equity :**

**India**

India's equity indices fell on Tuesday 4th November, as profit booking led by IT sectors overshadowed earnings improvements in Bharti Airtel and Titan Company. Gift Nifty futures were trading at 25,727.5 points as of 7:56 a.m. IST, indicating that Nifty 50 will open above Tuesday's close of 25,597.65.

**Global**

US markets recovered on Wednesday, as fears over inflated tech company valuations faded, while positive earnings and better-than-expected economic data fuelled investors' risk appetite.

Japan's Nikkei share average closed 2.5% lower on Wednesday, as high-flying technology stocks lost ground following sharp overnight declines on Wall Street.

Hong Kong stocks extended losses on Wednesday, tracking Wall Street's weakness amid growing fears of an artificial intelligence bubble, while uncertainty over the Federal Reserve's rate-cut trajectory further curbed risk appetite.

**Commodities & Currency :**

The Indian rupee closed higher on Tuesday, boosted by expected market intervention by the Reserve Bank of India, despite routine dollar bids by importers and foreign banks limiting the currency's gains.

Gold prices rose over 1% on Wednesday, lifted by investors avoiding riskier assets despite stronger-than-expected private payrolls data in the US

**News:**

India's push to lead the clean industrial transition among emerging economies is facing significant hurdles, despite having one of the largest project pipelines, a new report by the clean-industry alliance Mission Possible Partnership shows.

Berger Paints India reported a surprise second-quarter profit drop on Tuesday, hurt by weak demand as heavy monsoons deterred retail consumers from executing their painting projects.

Adani Enterprises reported a drop in second-quarter adjusted profit on Tuesday as weakness in its core coal trading business offset gains in renewable energy, even as its board approved a 250 billion rupee ($2.8 billion) rights issue.

India's import curbs on metallurgical coke, a key steelmaking fuel, have become a concern for many producers, Jayant Acharya, Indian steelmaker JSW Steel's chief executive, said on Tuesday.

India's IndusInd Bank expects to grow in line with the country's banking sector next year, following efforts to clean up its books and complete an organisational overhaul triggered by accounting lapses earlier this year, its new chief said.

State Bank of India, the country's largest lender by assets, reported a higher second-quarter profit on Tuesday, aided by proceeds from its stake sale in Yes Bank, while its lending margin expanded sequentially.