Daily Market Insight

~ Where the market left its footprints 09th September 2025

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	24,773.15	32.15	0.13	0.60	4.34
BSE Sensex	80,787.30	76.54	0.09	0.53	2.90
Bank Nifty	54,186.90	72.35	0.13	0.34	6.12
Nifty Midcap 100	57,361.15	285.95	0.50	0.94	-0.16
Nifty Smallcap 100	17,684.35	29.1	0.16	1.06	-6.73
S&P 500	6,495.15	13.65	0.21	1.24	10.68
DJIA	45,514.95	114.09	0.25	0.48	7.37
Nasdaq 100	23,762.30	109.86	0.46	2.29	13.29
Nikkei 225	43,643.81	625.06	1.45	3.45	11.03
Hang Seng	25,633.91	215.93	0.85	0.06	30.63
Shanghai Com	3,826.84	14.33	0.38	-1.26	17.30

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	24,773.15	54,186.90
Support	24,700 & 24,610	53,970 & 53,700
Resistance	24,900 & 25,000	54,450 & 54,600

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	8,228.52	10,398.87	-2,169.35
DII Cash Market	11,080.70	8,066.40	3,014.30

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Tata Motors	719.50	4.02	20531.03
M&M	3701.40	3.93	4623.79
Bajaj Auto	9433.50	3.84	713.09
Eicher Motors	6815.00	3.56	968.12
JSW Steel	1101.40	2.64	3219.38
Top Losers			
Trent	5315.50	-3.85	876.26
Asian Paints	2530.80	-1.90	742.88
Nestle	1187.70	-1.72	1112.97
Coal India	387.05	-1.43	4607.02
Dr Reddys Labs	1250.60	-1.38	969.30

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	66.13	0.96	-12.91
WTI (USD/bbl)	62.38	0.82	-14.70
Gold Spot (USD/t oz.)	3,633.33	1.30	36.70
USD/INR	88.27	NA	3.06
10 Year G-Sec India	6.465	NA	-4.66
US 10 Year Bond	4.047	0.19	-11.41

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

India's equity indices closed modestly higher on Monday, powered by automakers' announcements of price cuts in response to tax concessions, while weakness in IT firms limited gains. As of 6:33 a.m., the GIFT Nifty was down 0.03% or 8 points at 24,951.50, indicating a flat-to-negative open for the NSE Nifty 50 index.

Global

The Nasdaq closed at a record high on Monday, boosted by a rally in Broadcom, while the S&P 500 climbed as investors predicted the Federal Reserve will soon decrease borrowing prices to support economic growth.

Japanese stocks rose to an all-time high after Shigeru Ishiba announced his resignation as prime minister and fired the starting gun on a leadership race.

Chinese shares were barely changed, as gains in consumer staples offset losses in artificial intelligence stocks, as investors exited crowded high-growth sectors.

Commodities & Currency :

Due to the holiday of Id-E-Milad, the domestic bond and currency markets were closed on Monday, September 8.

Gold jumped beyond $3,600 per ounce for the first time, setting a new record, as dismal US labor statistics reinforced predictions that the Federal Reserve will lower interest rates next week.

News:

According to a dealer association, India's auto sales to customers are projected to increase during the Christmas season as a result of the government's consumption tax rate decreases.

SpiceJet, India's low-cost carrier, announced that it had fully repaid $24 million to UBS-owned Credit Suisse, meeting the conditions of a settlement deal struck in May 2022.

India has cancelled grid access for roughly 17 gigawatts (GW) of delayed clean energy projects in order to prioritize connections for those that are operational or nearing completion, according to a source familiar with the situation and official papers reviewed by Reuters.

India is expected to conclude the terms of reference for a planned free trade agreement with Qatar in early October, according to a government source, as it seeks to strengthen global ties and mitigate the impact of US tariffs.

Israel said that it has signed an agreement with India to promote and protect reciprocal investment.

Hero MotoCorp, India's largest two-wheeler maker, has named Harshavardhan Chitale, who heads Dutch lighting maker Signify's professional business, as CEO effective Jan. 5, 2026.