

Indices	Closing Level	Change		Performance	
		Value	(%)	MTD (%)	YTD (%)
Global					
Nifty 50	25,046.15	-62.15	-0.25	0.84	5.49
BSE Sensex	81,773.66	-153.09	-0.19	0.98	4.16
Bank Nifty	56,018.25	-221.1	-0.39	1.21	9.71
Nifty Midcap 100	57,866.75	-422.65	-0.73	1.47	0.72
Nifty Smallcap 100	17,890.60	-92.8	-0.52	0.76	-5.64
S&P 500	6,753.72	39.13	0.58	0.63	15.08
DJIA	46,601.78	-1.20	0.00	0.35	9.93
Nasdaq 100	25,136.62	296.39	1.19	1.35	19.84
Nikkei 225	47,734.99	-215.89	-0.45	7.15	21.44
Hang Seng	26,829.46	-128.31	-0.48	-1.68	36.72
Shanghai Com	3,882.78	NA	NA	NA	19.01

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	25,046.15	56,018.25
Support	25,870 & 24,760	55,720 & 55,500
Resistance	25,220 & 25,330	56,320 & 56,680

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	10,286.98	10,205.70	81.28
DII Cash Market	11,733.48	11,403.52	329.96

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Titan Company	3565.60	4.31	4531.36
Infosys	1495.00	2.50	4657.19
TCS	3027.20	1.80	4121.89
HCL Tech	1453.20	1.38	1735.81
Tech Mahindra	1458.20	1.34	1154.61
Top Losers			
Tata Motors	681.55	-2.36	16568.98
M&M	3426.50	-1.90	1444.91
Jio Financial	304.65	-1.69	7853.61
Bharat Elec	403.65	-1.62	8668.52
UltraTechCement	11991.00	-1.58	173.97

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	66.15	1.07	-12.89
WTI (USD/bbl)	62.40	1.09	-14.67
Gold Spot (USD/t oz.)	4,037.81	1.33	51.92
USD/INR	88.80	-0.02	3.68
10 Year G-Sec India	6.503	-0.11	-4.10
US 10 Year Bond	4.113	-0.09	-9.97

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

India's stock indices fell slightly on Wednesday, 08th October, as investors took profits after four straight sessions of gains, but information technology sectors rose ahead of quarterly reports.

Global

Due to the lack of economic data during the government shutdown, investors turned to the minutes of the Federal Reserve's most recent policy meeting for hints about the prospect for interest rate decreases through the end of the year. As a result, technology companies helped US equities closed higher.

Japan's Nikkei share average snapped a four-session winning streak, as profit-taking after a run-up to record levels outweighed optimism over a potential increase in stimulus.

Hong Kong stocks fell, tracking Wall Street's retreat from record highs amid growing concerns that the artificial intelligence boom may have overheated and risks turning into a bubble.

Commodities & Currency :

The Indian rupee remained in a tight band, maintaining above its all-time low even as the US dollar surged higher, with traders predicting central bank action to protect the domestic currency.

Gold surged past the \$4,000 an ounce level for the first time on Wednesday, building on a record-breaking rally as broader geopolitical and economic uncertainty, as well as expectations of US interest rate cuts, sent investors flocking to the safe-haven asset.

News:

British Prime Minister Keir Starmer said he wanted a trade agreement with India enacted as soon as "humanly possible" as he began a two-day visit to India, accompanied by more than a hundred luminaries from industry, culture, and academia.

India's physically backed gold exchange-traded funds (ETFs) saw their largest monthly inflow in September, pushing assets under management to a record \$10 billion, as investors flocked to the precious metal amid weak stock market returns.

The regulator of India's Gujarat International Finance Tech (GIFT) City is in discussions with the country's central bank to allow domestic lenders to instantly settle forex transactions through the tax-neutral finance hub, the regulatory body's chairman said.

India was a net importer of finished steel in September, with shipments of 0.65 million metric tons, according to provisional government figures seen by Reuters.

London-based digital finance firm Revolut said on Wednesday it will launch its payment platform in India, its first foray into one of the world's largest digital payments markets, as part of a planned global expansion.

According to Suvendu Pati, chief general manager at the Reserve Bank of India, the RBI unveiled a retail sandbox for its central bank digital currency (CBDC) on Wednesday, enabling fintech companies to develop and test solutions as part of the continuing trial.

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