AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints 10th September 2025

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	24,868.60	95.45	0.39	0.99	4.74
BSE Sensex	81,101.32	314.02	0.39	0.92	3.30
Bank Nifty	54,216.10	29.2	0.05	0.40	6.18
Nifty Midcap 100	57,464.35	103.20	0.18	1.12	0.02
Nifty Smallcap 100	17,744.30	59.95	0.34	1.41	-6.41
S&P 500	6,512.61	17.46	0.27	1.51	10.97
DJIA	45,711.34	196.39	0.43	0.92	7.83
Nasdaq 100	23,839.80	77.5	0.33	2.62	13.65
Nikkei 225	43,459.29	-184.52	-0.42	3.01	10.56
Hang Seng	25,938.13	304.22	1.19	1.25	32.18
Shanghai Com	3,807.29	-19.55	-0.51	-1.76	16.70

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	24,868.60	54,216.10
Support	24,660 & 24,530	53,970 & 53,780
Resistance	24,930 & 25,000	54,450 & 54,600

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	11,896.67	9,846.21	2,050.46
DII Cash Market	10,422.84	10,339.76	83.08

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Infosys	1504.30	4.98	13072.64
Dr Reddys Labs	1291.30	3.25	1643.73
Wipro	249.15	2.73	12836.97
Tech Mahindra	1498.20	2.57	1749.57
Adani Ports	1380.90	2.42	3515.25
Top Losers			
Trent	5218.50	-1.82	1014.20
Eternal	325.70	-1.20	19658.63
Jio Financial	307.95	-1.01	10103.73
NTPC	324.10	-0.80	9735.50
Titan Company	3630.10	-0.76	428.37

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	66.39	0.58	-12.56
WTI (USD/bbl)	62.62	0.58	-14.25
Gold Spot (USD/t oz.)	3,642.33	0.17	37.04
USD/INR	88.11	0.17	2.88
10 Year G-Sec India	6.494	0.45	-4.23
US 10 Year Bond	4.082	-0.14	-10.66

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

India's benchmark Nifty 50 closed higher for the fifth straight session, with information technology stocks leading the way, boosted by Infosys' share repurchase plan and forecasts for interest rate cuts in the US. The GIFT Nifty was up 0.12%, or 30.50 points, at 24,981 as of 6:32 a.m. This projected a good opening for the NSE Nifty 50, with a minor negative bias.

Global

Wall Street's three main indexes closed at new highs on Tuesday, as UnitedHealth surged, and the downward payrolls revision encouraged optimism that the Federal Reserve may cut interest rates shortly to boost economic growth.

Japan's Nikkei share average ended lower, dragged by a stronger yen and profit-taking after the index climbed past the key 44,000 mark earlier in the session.

China's Shanghai Composite index fell 0.51 percent to 3,807.29, a day after data showed China's export growth slowed to its lowest level in six months. SMIC, the chipmaking giant, fell 10.3 percent following an acquisition.

Commodities & Currency :

The rupee rose, helped by lower US jobs data that raised hopes of a Federal Reserve rate decrease, before losing traction around 88 per dollar.

Gold reached a new high above $3,600 per ounce, boosted by forecasts of US rate reduction, concerns about Federal Reserve independence, and strong demand from investors and central institutions.

News:

According to a Reuter's survey of economists, the fading impact of high base effects likely pushed India's consumer inflation higher in August, breaking a nine-month downward trend.

India and the European Union are holding potentially significant trade talks in India this week, hoping to resolve concerns over agricultural, dairy, and non-tariff obstacles in time to meet an ambitious end-of-year target for a deal, according to Indian and EU sources.

According to regulatory and investment banking sources, India's market regulator is hastening the approval of initial public offerings (IPOs), bolstering an already robust pipeline of share sales that could set a new record this year.

The National Stock Exchange of India on Tuesday named Srinivas Injeti as its chairperson, a move that brings the country's top bourse closer to a public listing.

Israel said that it has signed an agreement with India to promote and protect reciprocal investment.

Mitsui O.S.K. Lines, Japan's second-largest shipping firm, wants to collaborate with Indian companies to build tankers in India, supporting the South Asian country's efforts to develop local manufacturing, according to its CEO, Takeshi Hashimoto.