AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints 12th September 2025

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	25,005.50	32.4	0.13	1.54	5.32
BSE Sensex	81,548.73	123.58	0.15	1.47	3.87
Bank Nifty	54,669.60	133.6	0.24	1.24	7.07
Nifty Midcap 100	58,043.55	44.00	0.08	2.14	1.03
Nifty Smallcap 100	17,875.20	0.6	0.00	2.16	-5.72
S&P 500	6,587.47	55.43	0.85	2.68	12.25
DJIA	46,108.00	617.08	1.36	1.79	8.77
Nasdaq 100	23,992.56	143.29	0.60	3.28	14.38
Nikkei 225	44,372.50	534.83	1.22	5.18	12.89
Hang Seng	26,086.32	-113.94	-0.43	1.83	32.94
Shanghai Com	3,875.31	63.09	1.65	-0.01	18.78

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	25.005.50	54,669.60
Support	24,750 & 24,660	54,140 & 53,770
Resistance	25,085 & 25,180	54,930 & 55,320

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	10,008.75	13,481.12	-3,472.37
DII Cash Market	14,831.21	10,785.67	4,045.54

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Shriram Finance	620.05	2.52	8412.58
Adani Enterpris	2398.80	2.50	2111.89
NTPC	331.05	1.66	10309.93
Axis Bank	1087.40	1.62	5227.54
Power Grid Corp	286.80	1.36	7406.63
Top Losers			
Infosys	1509.70	-1.49	8003.66
Bajaj Auto	9113.50	-1.41	472.94
Eicher Motors	6758.00	-1.15	719.58
SBI Life Insura	1814.20	-1.06	663.20
Titan Company	3584.20	-1.01	495.42

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	66.28	-1.81	-12.71
WTI (USD/bbl)	62.28	-2.18	-14.85
Gold Spot (USD/t oz.)	3,632.47	-0.23	36.67
USD/INR	88.44	-0.38	3.26
10 Year G-Sec India	6.467	-0.19	-4.64
US 10 Year Bond	4.030	0.24	-11.79

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

India's benchmark Nifty 50 index rose for the seventh consecutive session, its longest daily winning streak in more than four months, as optimism over US-India trade talks outweighed profit-booking in information technology firms. The GIFT Nifty was up 0.30%, or 76.50 points, at 25,187 as of 6:32 a.m. This suggested that the benchmark NSE Nifty 50 would likely open higher.

Global

Wall Street's main indices closed at record highs, boosted by advances in Tesla and Micron Technology, while US inflation and unemployment statistics fuelled hopes that the Federal Reserve will cut interest rates this month.

Japan's Nikkei share average reached a new closing high, as confidence about the expansion of AI-driven cloud businesses in the United States boosted index heavyweight SoftBank Group's shares.

China equities rose, led by technology shares, as investors remained positive on artificial intelligence plays despite concerns about potential US limitations on Chinese breakthrough medications.

Commodities & Currency :

The Indian rupee fell to an all-time low against the US dollar on Thursday, reflecting the growing impact of US tariffs on Asia's third largest economy.

Gold prices reversed losses, retaining near-record highs as disappointing US jobs data offset concerns about higher inflation data, with investors still relying on the Federal Reserve to cut rates next week.

News:

India is planning to start a nationwide carbon capture effort with significant government incentives as it strives to balance expanding energy demand with climate goals while depending on coal, according to a top official at India's premier policy think tank.

Customers are postponing or renegotiating contracts in India's large IT sector as the United States debates a proposed 25% tax on American corporations employing foreign outsourcing services, according to analysts and attorneys.

Forum Malls, the retail arm of real estate developer Prestige Group, aims to nearly double its portfolio of shopping centres by opening 14 new malls across India's top cities by 2029 as it bets on sustained demand, a top executive told Reuters.

Apple growers in Indian Kashmir are facing massive losses this year as floods and highway restrictions disrupt the prime harvest season, trapping growers and truckers in uncertainty, farmers and industry officials say.

India's Adani Power announced that it has received an order to build an 800 megawatt (MW) coal power plant in the central Indian state of Madhya Pradesh.