AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints 15th September 2025

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	25,114.00	108.5	0.43	1.99	5.77
BSE Sensex	81,904.70	355.97	0.44	1.92	4.33
Bank Nifty	54,809.30	139.7	0.26	1.49	7.34
Nifty Midcap 100	58,227.20	183.65	0.32	2.47	1.35
Nifty Smallcap 100	17,989.90	114.7	0.64	2.81	-5.12
S&P 500	6,584.28	-3.20	-0.05	2.68	12.25
DJIA	45,834.22	-273.78	-0.59	1.79	8.77
Nasdaq 100	24,092.19	99.63	0.42	3.28	14.38
Nikkei 225	44,768.12	395.62	0.89	6.11	13.89
Hang Seng	26,388.16	301.84	1.16	3.01	34.47
Shanghai Com	3,870.60	-4.71	-0.12	-0.13	18.64

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	25.114.00	54,809.30
Support	25,040 & 24,930	54,560 & 53,380
Resistance	25,170 & 25,240	55,020 & 55,330

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	11,094.18	10,964.60	129.58
DII Cash Market	11,675.26	10,119.24	1,556.02

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Bharat Elec	399.30	3.67	26356.96
Bajaj Finance	1003.25	3.40	11412.56
Bajaj Finserv	2081.50	2.14	1546.84
Hindalco	758.05	2.07	5698.96
Shriram Finance	632.85	2.06	10816.26
Top Losers			
Eternal	321.40	-2.04	19923.95
HUL	2580.50	-1.58	1368.38
Bajaj Auto	8999.50	-1.25	481.49
IndusInd Bank	740.50	-1.08	1853.17
Trent	5130.00	-0.79	625.41

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	66.87	0.83	-10.93
WTI (USD/bbl)	62.54	-2.69	-13.25
Gold Spot (USD/t oz.)	3,643.29	0.26	37.22
USD/INR	88.28	0.18	3.07
10 Year G-Sec India	6.487	0.31	-4.34
US 10 Year Bond	4.060	1.22	-11.79

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

The NSE Nifty 50 and BSE Sensex closed higher, after gains in ICICI Bank and Bajaj Finance. The Nifty 50 increased for the third week in a row, marking the longest winning streak since September 3, 2024. The Sensex has increased in five sessions.

Global

The Nasdaq closed at a new high on Friday in a mixed trading session, boosted by Microsoft as investors anticipated the Federal Reserve's policy meeting next week, when interest rates are largely expected to be cut to combat a slowing employment market.

Japanese stocks surged for the third day in a row as market sentiment improved following US inflation statistics, which confirmed predictions that the Federal Reserve will drop interest rates for the first time this year next week.

Hong Kong stocks rose the most in six months as US inflation statistics confirmed predictions of a rate cut by the US Federal Reserve next week.

Commodities & Currency :

The Indian rupee rose on Friday, as important US inflation data met expectations and strengthened betting that the Federal Reserve will lower rates next week.

Gold prices rose on Friday, holding close to record highs hit earlier this week, as signs of a weakening US labor market reinforced expectations the Federal Reserve will deliver its first rate cut of the year next week.

News:

Retail inflation in India increased to 2.07% in August as food prices rose slightly from the previous month, but it remained well below the central bank's tolerance level, allowing for another interest rate cut this year.

Home prices in India are projected to climb faster than expected, fuelled by demand from wealthy purchasers, but a limited supply of affordable homes is likely to leave many people trapped in ever-expensive rentals, according to a Reuters poll of property experts.

According to a top Indian government official, Foxconn's activities in the nation are unlikely to be significantly disrupted after the iPhone assembler forced some Chinese employees to return home in recent months.

India's CEAT anticipates demand for its tyres for tractors and entry-level motorcycles to surge the most among its categories, after a consumption tax drop that will take effect later this month, a top executive told Reuters.

Indian exporters, hit by punitive tariffs imposed by the United States, have sought a suspension on loan repayments and a favourable exchange rate from the country's central bank in a closed-door meeting with top officials, according to sources.