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Daily Market Insight

~ Where the market left its footprints 17th September 2025, 8:25AM

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	25,239.10	169.9	0.68	2.49	6.30
BSE Sensex	82,380.69	594.95	0.73	2.51	4.93
Bank Nifty	55,147.60	259.75	0.47	2.12	8.00
Nifty Midcap 100	58,799.55	313.45	0.54	3.47	2.35
Nifty Smallcap 100	18,298.35	171.35	0.95	4.57	-3.49
S&P 500	6,606.76	-8.52	-0.13	2.98	12.58
DJIA	45,757.90	-125.55	-0.27	1.02	7.94
Nasdaq 100	24,274.25	-19.53	-0.08	4.49	15.73
Nikkei 225	44,902.27	134.15	0.30	6.43	14.23
Hang Seng	26,438.51	-8.05	-0.03	3.21	34.73
Shanghai Com	3,861.87	1.36	0.04	-0.35	18.37

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	25.239.10	55,147.60
Support	25,150 & 25,040	55,000 & 54,770
Resistance	25,330 & 25,425	55,470 & 55,320

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	11,942.44	11,634.12	308.32
DII Cash Market	11,643.46	10,124.73	1,518.73

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Kotak Mahindra	2021.70	2.58	4016.88
Larsen	3667.80	2.28	2928.06
M&M	3608.00	2.20	2465.04
Maruti Suzuki	15573.00	2.02	381.94
Eicher Motors	6927.50	1.86	579.28
Top Losers			
TATA Cons. Prod	1092.10	-0.95	641.03
Shriram Finance	618.10	-0.89	4759.26
Asian Paints	2480.90	-0.87	760.79
Nestle	1204.20	-0.68	1137.13
Bajaj Finance	1003.25	-0.65	7602.16

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	68.49	1.56	-9.80
WTI (USD/bbl)	64.55	1.97	-11.73
Gold Spot (USD/t oz.)	3,688.92	0.27	38.79
USD/INR	88.06	0.18	2.81
10 Year G-Sec India	6.492	-0.06	-4.26
US 10 Year Bond	4.028	0.00	-11.84

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

Indian markets climbed on Tuesday, 16th September, boosted by advances in auto stocks on signs of demand recovery and optimism about progress in trade talks with the United States ahead of the Federal Reserve's rate decision. The GIFT Nifty was trading 0.06% or 14 points higher at 25,350 as of 6:35 a.m. which indicated a higher open for the Nifty 50 index.

Global

Wall Street's three main stock indexes ended lower in volatile trading on Tuesday, as caution set in ahead of an anticipated interest rate cut by the Federal Reserve.

Japan's Nikkei share average closed at a record high for a fourth consecutive session, as investors scooped up chip-related stocks ahead of the US Federal Reserve's crucial policy decision on Wednesday.

Hong Kong stocks rose near a four-year high as investors sought hints about the speed of interest rate cuts, while US President Donald Trump said he would meet with Chinese President Xi Jinping on Friday.

Commodities & Currency :

The Indian rupee strengthened, reaching a one-week high, as anticipation of a US Federal Reserve rate cut kept the dollar weak against major currencies.

Gold surged beyond $3,700 per ounce for the first time, pushed by increased forecasts on a Federal Reserve rate cut this week, safe-haven demand, central bank buying, and a weaker currency.

News:

Trade talks between Indian and US officials were "positive" and "forward-looking" on Tuesday, after President Donald Trump struck a more conciliatory tone in response to punitive tariffs imposed on India for purchasing Russian oil.

Troubled SpiceJet, an Indian budget carrier, has announced that it will lease eight extra Boeing 737 aircraft to expand its fleet ahead of the festive and winter seasons.

India's antitrust body said it has cleared JSW Paints' deal to acquire up to 75% stake in Dutch paint maker Akzo Nobel's Indian unit.

Indian mining and metals conglomerate Vedanta Ltd will continue to rely on coal as its primary energy source for mining operations, while striving to expand the amount of renewable sources in its energy mix, according to a top executive.

India's cricket team have named Apollo Tyres as their lead sponsor to replace fantasy sports platform Dream11, the country's cricket board said

Indian retailer Aditya Birla Fashion and Retail launched affordable fashion brand "OWND!", aimed at capturing Gen Z shoppers in a move that pitches it against Trent's fast-growing budget apparel chain Zudio.

Urban Company, Dev Accelerator, and Shringar House of Mangalsutra will make their street debut on Wednesday.