AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints

27th November 2025

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	26,205.30	320.5	1.24	1.72	10.37
BSE Sensex	85,609.51	1022.5	1.21	1.94	9.05
Bank Nifty	59,528.05	707.75	1.20	2.46	16.58
Nifty Midcap 100	61,061.70	763.70	1.27	1.28	6.29
Nifty Smallcap 100	17,971.85	241.55	1.36	-2.93	-5.21
S&P 500	6,812.60	46.71	0.69	-1.26	15.29
DJIA	47,427.12	314.67	0.67	-0.47	11.13
Nasdaq 100	25,236.94	2188.58	0.87	-3.68	19.27
Nikkei 225	49,559.07	899.55	1.85	-3.76	26.08
Hang Seng	25,928.08	33.53	0.13	-0.88	32.13
Shanghai Com	3,864.18	-5.84	-0.15	-2.83	18.44

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	26,205.30	59,528.05
Support	26,020 & 25,900	59,110 & 58,900
Resistance	26,259 & 26,330	59,830 & 60,000

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	16,232.14	11,454.11	4,778.03
DII Cash Market	16,334.09	10,086.16	6,247.93

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
JSW Steel	1154.40	3.81	2167.70
HDFC Life	787.55	2.74	3006.21
Bajaj Finserv	2085.10	2.70	928.39
Bajaj Finance	1010.70	2.48	9772.24
Jio Financial	308.00	2.39	8885.25
Top Losers			
Bharti Airtel	2126.80	-1.61	43174.05
Adani Enterprise	2315.00	-0.77	1026.97
Eicher Motors	7198.50	-0.28	313.55
SBI Life Insurance	2029.10	-0.09	826.12
Asian Paints	2874.00	-0.06	570.38

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	62.28	-0.32	-17.98
WTI (USD/bbl)	57.79	-0.28	-20.98
Gold Spot (USD/t oz.)	4,161.42	0.80	56.42
USD/INR	89.27	-0.05	4.23
10 Year G-Sec India	6.451	-0.08	-4.87
US 10 Year Bond	3.994	-0.05	-11.60

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

Indian markets rose on Wednesday in a wide rally, boosted by increased confidence in a December US rate cut and strength in domestic rate-sensitive stocks ahead of a probable Reserve Bank of India easing next week.

Global

Wall Street extended its rally as revived tech strength and the increasing probability of a December interest rate cut from the US Federal Reserve put investors in a buying mood the day before the Thanksgiving holiday.

Japan's Nikkei share average surged with tech stocks leading the charge in a broad-based rally after Wall Street closed higher overnight on increasing prospects of an interest rate cut in December.

Increased bets that the Federal Reserve will cut the interest rate next month drove Hong Kong stocks to the longest rising streak in two weeks on Wednesday.

Commodities & Currency :

The Indian rupee closed modestly down on Wednesday, weighed down by portfolio outflows and normal hedging demand from domestic importers, while occasional dollar sales from state-run banks cushioned the currency's decline.

Gold prices hovered near an over one-week high on Wednesday, after expectations the US Federal Reserve will trim interest rates next month kept non-yielding bullion a favoured asset.

News:

India's benchmark Nifty 50 index could climb to 30,000 by end-2026, implying an upside of about 15% from current levels, supported by steady fiscal and monetary policy that are expected to fuel demand, J.P. Morgan said.

India's power regulator is considering auctioning transmission connectivity that has been lying idle because renewable energy developers failed to sign power purchase agreements, according to a staff paper uploaded on the website.

India's renewable energy ministry has urged the power regulator to delay plans for stricter rules requiring wind and solar producers to stick more closely to their grid supply commitments, warning the move could deter investment.

A Reliance Industries joint venture will invest $11 billion over five years to develop 1 gigawatt of AI data capacity in the southern Indian state of Andhra Pradesh, the companies and the state's government said.

India has approved a 72.8 billion rupees ($815.74 million) rare earth permanent magnets manufacturing programme, the information minister said in an effort to cut reliance on imports for the elements critical to sectors ranging from electric vehicles and aerospace to defence and renewable energy.

French aerospace group Safran said on Wednesday it expects annual revenue from India, the world's fastest growing aviation market, to triple to more than 3 billion euros ($3.48 billion) by 2030.