Daily Market Insight

~ Where the market left its footprints

28th October 2025

Indices	Closing Level	Change		Performance	
		Value	(%)	MTD (%)	YTD (%)
Global					
Nifty 50	25,966.05	170.9	0.66	4.55	9.36
BSE Sensex	84,778.84	566.96	0.67	4.69	7.99
Bank Nifty	58,114.25	414.65	0.72	5.00	13.81
Nifty Midcap 100	59,780.15	548.95	0.93	4.82	4.05
Nifty Smallcap 100	18,403.05	149.7	0.82	3.64	-2.94
S&P 500	6,875.16	83.47	1.23	2.44	17.15
DJIA	47,544.59	337.47	0.71	2.38	12.15
Nasdaq 100	25,821.54	463.38	1.83	4.12	23.10
Nikkei 225	50,512.32	1212.67	2.46	13.38	28.51
Hang Seng	26,433.70	273.55	1.05	-3.13	34.71
Shanghai Com	3,996.95	46.63	1.18	1.60	22.51

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	25,966.05	58,114.25
Support	25,650 & 25,500	57,370 & 56,940
Resistance	26,330 & 26,100	58,250 & 58,600

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	11,823.35	11,878.93	-55.58
DII Cash Market	14,602.20	12,110.08	2,492.12

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
SBI Life Insurance	1903.10	3.44	2866.91
Grasim	2923.90	2.91	764.13
Bharti Airtel	2080.10	2.50	5796.83
Reliance	1484.10	2.24	14113.87
Eternal	333.70	2.17	27703.12
Top Losers			
Kotak	2148.60	-1.76	3719.94
BEL	415.15	-1.63	12158.32
Infosys	1504.50	-1.37	7273.21
ONGC	253.27	-0.66	7889.08
Adani Ports	1420.60	-0.59	2280.98

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	65.79	-0.23	-13.35
WTI (USD/bbl)	61.49	-0.02	-15.92
Gold Spot (USD/t oz.)	4,007.74	-2.56	50.79
USD/INR	88.24	-0.44	3.03
10 Year G-Sec India	6.546	0.18	-3.46
US 10 Year Bond	3.981	0.05	-12.86

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

Indian markets ended higher on Monday, 27th October, supported by gains in banking and metal stocks, as hopes of a US rate cut and progress on trade talks lifted sentiment. However, investors stayed cautious ahead of key corporate earnings and global policy cues.

Global

Wall Street's main indexes posted record closing highs for the second day in a row on Monday as investors were hopeful about the prospects for a US-China trade deal and looked forward to a week packed with high-profile technology earnings.

Japanese markets surged to record highs, with the Nikkei 225 jumping 2.46% to close at 50,512, driven by optimism ahead of the Takaichi-Trump meeting and expectations of a US rate cut. Broad-based gains were led by tech and industrial stocks.

Chinese markets closed sharply higher, with the Shanghai Composite jumping 1.18% to close at 3,997 (a 10-year high) driven by optimism over a potential US-China trade breakthrough and strong industrial profit data. Tech, AI and clean energy stocks led the rally.

Commodities & Currency :

The Indian rupee extended its recent rally, supported by RBI intervention and softer US inflation data that strengthened Fed rate-cut hopes. The currency last traded at 88.24 against the US dollar, down 0.4% on the day.

Gold prices fell below $4,000 per ounce on Monday as signs of a thaw in US-China trade tensions reduced some of the bullion's safe-haven appeal, while market participants awaited the US Federal Reserve's interest rate decision this week.

News:

JK Tyre reported its first profit rise in five quarters, with Q2 net profit jumping to ₹2.21 billion and revenue up 11% to ₹40.11 billion, driven by strong festive auto demand and a consumption tax cut.

India plans to allow direct foreign investment in its state-run banks up to 49% — more than double the current cap — as part of efforts to attract more capital and narrow the regulatory gap with private lenders.

SEBI has proposed allowing issuers to offer higher coupon rates or discounts on public debt issues to retail investors, including seniors, women, and armed forces personnel. The move aims to revive retail participation and address the decline in non-convertible debenture issuances.

Amazon says it has helped Indian sellers surpass $20 billion in cumulative e-commerce exports, including nearly $7 billion this year, despite new US tariffs; the company now targets $80 billion by 2030.

Lenskart Solutions has set a price band of ₹382-402 per share for its upcoming initial public offering, targeting a valuation of about $7.9 billion (≈₹695 billion) and aiming to raise roughly ₹72.8 billion at the upper end, as per Reuters.