AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints 30th July 2025

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	24,821.10	140.2	0.57	-2.82	4.54
BSE Sensex	81,337.95	446.93	0.55	-2.82	3.61
Bank Nifty	56,222.00	137.1	0.24	-2.15	10.11
Nifty Midcap 100	57,984.85	465.50	0.81	-2.95	0.93
Nifty Smallcap 100	18,251.45	186.7	1.03	-4.22	-3.74
S&P 500	6,370.86	-18.91	-0.30	2.79	8.56
DJIA	44,632.99	-204.57	-0.46	0.31	5.29
Nasdaq 100	23,308.30	-47.97	-0.21	3.69	11.12
Nikkei 225	40,674.55	-323.72	-0.79	1.72	3.48
Hang Seng	25,524.45	-37.68	-0.15	5.38	30.07
Shanghai Com	3,609.71	11.77	0.33	4.39	10.64

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	24,821.10	56,222.00
Support	24,670 & 24,600	55,970 & 55,800
Resistance	24,890 & 25,030	56,590 & 56,840

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	11,512.19	16,148.79	-4,636.60
DII Cash Market	16,166.18	10,019.36	6,146.82

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Jio Financial	321.10	4.47	27086.59
Larsen	3495.60	2.14	1241.06
Reliance	1417.10	2.13	10750.07
Asian Paints	2401.50	1.78	1742.82
Eicher Motors	5470.50	1.57	217.26
Top Losers			
SBI Life INS	1833.40	-0.92	585.18
Axis Bank	1064.20	-0.88	15599.77
TCS	3056.00	-0.76	4785.31
HDFC Life	756.35	-0.64	1129.34
Titan Company	3379.20	-0.41	511.04

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	72.29	3.21	-4.52
WTI (USD/bbl)	69.01	3.45	-5.63
Gold Spot (USD/t oz.)	3,329.83	0.46	25.28
USD/INR	86.82	-0.19	1.37
10 Year G-Sec India	6.359	-0.17	-6.23
US 10 Year Bond	4.326	0.14	-5.31

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

On Tuesday, Indian benchmarks ended a three-day losing streak, boosted by bargain buying in heavyweight companies such as Reliance Industries and HDFC Bank, as well as increases in infrastructure major Larsen & Toubro ahead of earnings.

Global

US markets closed lower, as the S&P 500 and Nasdaq fell from record highs following disappointing corporate earnings, while investors awaited a Federal Reserve policy decision.

US consumer confidence improved less than expected in July and households' perceptions of current job availability were the weakest in nearly 4.5 years, consistent with easing labor market conditions.

Japan's Nikkei share average ended lower for a third straight session, as concerns over the domestic corporate outlook led investors to lock in profits from a recent rally.

Caution returned to Hong Kong stocks as the city's benchmark fell from its highest point in more than three years, with investors gearing up for the US Federal Reserve's rate decision and earnings reports.

Commodities & Currency :

The Indian rupee remained under pressure on Tuesday, as dollar demand from importers and weakness in foreign portfolio movements dragged it below 87 to the US dollar, its lowest level since March.

Gold prices rose as investors waited for the result of US-China trade talks and the Federal Reserve's policy meeting.

News:

India is preparing to face higher US tariffs — likely between 20% and 25% — on some of its exports as a temporary measure, as it holds off on fresh trade concessions ahead of Washington's August 1 deadline, two Indian government sources said.

The International Monetary Fund (IMF) on Tuesday slightly upgraded its 2025 and 2026 economic growth forecasts for India, citing a more favourable global economic situation.

India's finished steel imports plummeted over 30% in the first three months of the fiscal year that began in April, mainly to a continuing reduction in shipments from China and Japan, according to preliminary government statistics reviewed by Reuters.

India's infrastructure giant Larsen & Toubro beat quarterly profit estimates, boosted by rising overseas contracts.

Indian thermal power firm Adani Power said its board will consider a proposal to split its equity shares at a meeting on August 1.

Indian solar panel maker Waaree Energies said that it is "confident" about its exports to the United States and is prepared to address any potential anti-dumping investigation, after a coalition of solar manufacturers accused it of undercutting prices.

National Securities Depository Ltd (NSDL), India's first and largest securities depository, will launch an IPO on Wednesday to collect up to Rs 4,012 crore. The company has set up a price range of Rs 760-800 per share for its three-day IPO, which is just an offer for sale.