AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints 30th October 2025

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	26,053.90	117.7	0.45	4.90	9.73
BSE Sensex	84,997.13	368.97	0.44	4.96	8.27
Bank Nifty	58,385.25	171.15	0.29	5.49	14.35
Nifty Midcap 100	60,149.05	383.70	0.64	5.47	4.70
Nifty Smallcap 100	18,487.55	79.95	0.43	4.12	-2.49
S&P 500	6,890.59	-0.30	0.00	2.67	17.42
DJIA	47,632.00	-74.37	-0.16	2.56	12.36
Nasdaq 100	26,119.85	107.69	0.41	5.32	24.52
Nikkei 225	51,307.65	1088.47	2.17	15.17	30.53
Hang Seng	26,346.14	-87.56	-0.33	-3.45	34.26
Shanghai Com	4,016.33	28.11	0.70	2.09	23.10

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	26,053.90	58,385.25
Support	25,715 & 25,500	57,700 & 57,250
Resistance	26,100 & 26,330	58,600 & 59,000

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	10,190.59	12,730.75	-2,540.16
DII Cash Market	19,535.44	13,842.63	5,692.81

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Adani Ports	1454.80	2.60	3578.60
NTPC	295.35	2.46	14608.71
Power Grid Corp	347.50	2.46	15423.20
HCL Tech	1557.30	2.31	2596.36
ONGC	738.45	2.04	10246.21
Top Losers			
Dr Reddys Labs	1250.90	-2.99	2574.92
Coal India	382.00	-2.40	26856.51
Bharat Elec	407.20	-1.54	14498.73
Eternal	3534.70	-1.24	2526.47
M&M	330.45	-1.24	19679.01

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	64.96	0.57	-14.70
WTI (USD/bbl)	60.36	0.35	-17.46
Gold Spot (USD/t oz.)	3,956.66	0.11	48.86
USD/INR	88.20	0.08	2.98
10 Year G-Sec India	6.535	-0.02	-3.63
US 10 Year Bond	4.064	-0.28	-11.05

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

India's market indices rose on Wednesday 29th October, as investors bought equities ahead of a rate decrease in the United States later in the day, while a potential US-China trade deal buoyed sentiment. India's equity benchmarks are poised to open higher on Thursday, supported by the Federal Reserve's interest rate cut and optimism over a potential US-China trade deal

Global

The Dow ended lower and the S&P 500 finished flat on Wednesday after the Federal Reserve cut interest rates but Fed Chair Jerome Powell said another rate cut in December is far from assured.

Japan's Nikkei share average rose to a record high, as investors drew confidence from Wall Street's overnight strength on optimism surrounding investments in the artificial intelligence sector.

Chinese stocks rose, driving the benchmark to a nearly four-year high as investors bet on further easing of tariff tensions after US President Donald Trump said he would lower import levies in exchange for Beijing taking action to stem fentanyl production.

Commodities & Currency :

The Indian rupee closed slightly higher, with expected central bank assistance supporting the currency in the face of month-end dollar bids, while traders focused on the approaching US Federal Reserve policy announcement.

Gold prices rose nearly 2% on Wednesday, rebounding from a three-week low hit in the previous session as some traders covered short positions ahead of a pivotal Federal Reserve rate decision later in the day.

News:

Larsen & Toubro (L&T), India's largest infrastructure company by market capitalisation, posted a 15.6% rise in second-quarter profit on Wednesday, helped by stronger execution of overseas orders and consistent order inflows.

Silver premiums in India have fallen sharply as demand eased following the last two weeks' festive rush, prompting potential buyers to delay purchases, bullion dealers told Reuters.

Coal India, which accounts for about three-quarters of the country's coal output, reported a larger-than-expected 30% decline in quarterly profit on Wednesday, hurt by lower e-auction premiums and weak volumes from tepid demand.

India and the European Union agreed that issues related to steel, automobiles, carbon levies and other EU regulations require further discussions due to higher sensitivities.

Suzuki Motor plans to launch eight sport utility vehicles in India over the next five to six years as it looks to reclaim market share lost to rivals, the Japanese automaker's president Toshihiro Suzuki said.

Indian solar module manufacturer Solex Energy will invest $1.5 billion over the next five years to expand manufacturing as it targets exports to the United States.