AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints 31st October 2025

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	25,877.85	-176.05	-0.68	4.19	8.99
BSE Sensex	84,404.46	-592.67	-0.70	4.22	7.51
Bank Nifty	58,031.10	-354.15	-0.61	4.85	13.65
Nifty Midcap 100	60,096.25	-52.80	-0.09	5.38	4.60
Nifty Smallcap 100	18,469.70	-17.85	-0.10	4.02	-2.58
S&P 500	6,822.34	-68.25	-0.99	1.66	16.25
DJIA	47,522.12	-109.88	-0.23	2.33	12.10
Nasdaq 100	25,734.81	-385.04	-1.47	3.77	22.69
Nikkei 225	51,325.61	17.96	0.04	15.21	30.58
Hang Seng	26,282.69	-63.45	-0.24	-3.68	33.94
Shanghai Com	4,016.33	28.11	0.70	2.09	23.10

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	25,877.85	58,031.10
Support	25,700 & 25,500	57,700 & 57,250
Resistance	26,050 & 26,330	58,600 & 58,900

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	9,350.07	12,427.66	-3,077.59
DII Cash Market	14,826.52	12,357.18	2,469.34

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Coal India	387.70	1.49	15154.04
L&T	3987.50	0.74	4959.40
Bharat Elec	409.90	0.66	11172.78
Hindalco	861.35	0.60	4704.18
Nestle	1279.90	0.54	728.70
Top Losers			
Dr Reddys Labs	1202.20	-3.89	8883.50
Cipla	1540.10	-2.59	4053.97
HDFC Life	746.60	-1.93	1517.38
Bharti Airtel	2066.30	-1.63	4222.19
Interglobe Avi	5725.00	-1.51	907.52

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	64.93	0.02	-14.49
WTI (USD/bbl)	60.51	0.05	-17.26
Gold Spot (USD/t oz.)	4,011.35	2.07	50.92
USD/INR	88.70	-0.57	3.57
10 Year G-Sec India	6.573	0.58	-3.07
US 10 Year Bond	4.093	-0.10	-10.42

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

Indian stocks dipped on Thursday 30th October, as investor mood cooled after Federal Reserve Chair Jerome Powell cast doubt on a December rate cut following a 25-basis-point cut, while anxiety about the US-China trade pact weighed on other Asian markets.

Global

Wall Street's main indexes closed lower, as Meta and Microsoft fell on worries over surging AI spending, while investors also digested a more hawkish tone from the US Federal Reserve.

Japanese shares ended at fresh record highs, with the Nikkei 225 and Topix posting modest gains after the Bank of Japan kept rates unchanged at 0.5% despite dissenting calls for a hike, as markets remained watchful for a possible move in December.

Hong Kong stocks erased earlier gains as a high-stakes meeting between the Chinese and US state leaders stopped short of generating surprises and the Federal Reserve's hawkish tone tamped down hopes of an interest-rate cut in December.

Commodities & Currency :

The Indian rupee slid to its lowest in two weeks as outflows worsened the hit from a hawkish tilt in Federal Reserve policy, which sent the dollar and US Treasury yields higher.

Gold prices rose 2%, buoyed by a Federal Reserve interest rate cut as well as lingering uncertainty over the outcome of a trade deal between China and the US.

News:

Indian Defence Minister Rajnath Singh is set to meet US counterpart Pete Hegseth in Malaysia on Friday to ease the strain on ties from punitive US tariffs, two Indian officials said, laying the ground for a possible bilateral visit.

Indian food and grocery delivery platform Swiggy reported narrower second-quarter loss and improved margins, both sequentially, as strong growth in its quick commerce arm partly offset the still-high investments in the business.

Indian firm Megha Engineering & Infrastructures said it has bought a thermal power plant in the southern state of Tamil Nadu from Abu Dhabi's TAQA to expand its power generation portfolio.

Air India's low-cost subsidiary, Air India Express, is targeting a doubling of capacity in the next four to five years, with expansion plans for a fleet of more than 200 aircraft, Managing Director Aloke Singh said.

Indian consumer goods major ITC posted a better-than-expected second-quarter profit on Thursday, helped by higher sales volumes in its core cigarette business and sustained rural demand.

Top Indian power producer NTPC reported a rise in its second-quarter adjusted profit on Thursday, on lower expenses due to a drop in fuel costs.

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