AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints

02nd September 2026

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	24,055.80	-24.60	-0.10	0.00	-8.00
BSE Sensex	76,944.28	-12.99	-0.02	0.00	-9.68
Bank Nifty	57,409.60	-615.35	-1.06	0.00	-3.86
Nifty Midcap 100	63,334.50	-890.25	-1.39	0.00	4.25
Nifty Smallcap 100	19,886.25	-45.4	-0.23	0.00	12.32
S&P 500	7,631.47	-54.67	-0.71	0.00	12.07
DJIA	52,772.27	-419.06	-0.79	0.00	9.93
Nasdaq 100	29,077.22	-379.75	-1.29	0.00	16.86
Nikkei 225	66,215.34	-96.59	-0.15	0.00	27.75
Hang Seng	25,329.73	-237.26	-0.93	0.00	-3.83
ShanghaiCom	3,979.89	-6.41	-0.16	0.00	-1.08

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	24,055.80	57,409.60
Support	23,988 & 23,933	57,207 & 57,062
Resistance	24,123 & 24,168	57,677 & 57,822

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	17,807.53	16,664.15	1,143.38
DII Cash Market	15,635.49	13,788.55	1,846.94

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
ITC	266.60	4.34	31258.55
Bharti Airtel	1877.20	3.60	9900.74
Adani Ports	1647.50	3.41	3770.35
HCL Tech	1351.40	2.99	4031.86
Reliance	1309.00	2.51	12617.53
Top Losers			
Shriram Finance	1059.10	-4.58	5673.59
Maruti Suzuki	12950.00	-4.41	915.98
Nestle	1438.20	-3.90	2555.54
Max Healthcare	1003.00	-3.75	2829.31
Interglobe Avi	5052.00	-3.48	788.46

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	94.38	4.33	51.41
WTI (USD/bbl)	89.96	4.91	53.07
Gold Spot (USD/t oz.)	4,339.60	-2.29	0.91
USD/INR	94.95	0.24	5.54
10 Year G-Sec India	6.96	0.22	5.75
US 10 Year Bond	4.806	0.21	13.22

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

On Tuesday, Indian shares fell as rising Middle East tensions led to increased oil prices and bond yields. Heavyweight banks also reversed their auction gains from Monday.

Global

US stocks extended their slide on Tuesday, as the global bond selloff deepened and crude prices spiked amid fading hopes for a near-term solution to the US-Israeli war with Iran.

Japanese stocks ended mixed, as higher bond yields and rising oil prices increased concerns about inflation and interest rate hikes.

China's stock markets were largely subdued on Tuesday as gains in defensive sectors helped cushion declines in technology shares, with investors lacking fresh catalysts to drive the broader market higher.

Commodities & Currency:

The Indian rupee surged to a two-month high against the US dollar, powered by aggressive central bank intervention and supported by flow-related dollar offers from foreign banks.

Gold dropped more than 2% on Tuesday to a two-week low as elevated Treasury yields and a stronger U.S. dollar weighed on prices, while bullion's break below its 200-day moving average triggered additional technical selling.

News:

India's manufacturing sector expanded at its slowest pace in five years in August as demand remained soft, leading to job losses for the first time in more than two years, a survey showed. The HSBC India Manufacturing Purchasing Managers' Index, compiled by S&P Global, fell to 52.8 in August from 53.5 in July, slightly lower than a preliminary estimate of 52.9.

India's annual coal-fired electricity output growth rate slowed in August as renewable power generation rose amid rising demand, data posted on Grid-India's website showed.

India's economy is showing early signs that a long-awaited private investment revival is taking hold, broadening the growth engines and making it more resilient to global shocks.

Maruti Suzuki reported a rise in monthly sales on Tuesday as India's top automaker benefited from domestic demand ahead of the festive season.

Foreign portfolio investors poured $3.1 billion into Indian equities in August, the highest monthly inflow in nearly two years, aided by domestic companies' strong earnings outlook and the central bank's measures to stabilise the rupee.

India's current account deficit widened marginally in the April-to-June quarter from a year ago on the back of higher commodity prices and a wider trade gap, the country's central bank said.