AJCONGLOBAL
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Daily Market Insight

~ Where the market left its footprints

03rd November 2026

Indices	Closing Level	Change		Performance	
		Value	(%)	MTD (%)	YTD (%)
Global					
Nifty 50	23,440.80	387.70	1.68	0.00	-10.35
BSE Sensex	75,692.78	1233.25	1.66	0.00	-11.15
Bank Nifty	55,002.20	315.25	0.58	0.00	-7.89
Nifty Midcap 100	57,983.40	682.15	1.19	0.00	-4.55
Nifty Smallcap 100	18,595.30	131.7	0.71	0.00	5.03
S&P 500	7,541.40	-38.67	-0.51	0.00	10.52
DJIA	51,770.31	214.02	0.41	0.00	7.00
Nasdaq 100	28,384.85	-395.03	-1.39	0.00	12.61
Nikkei 225	63,081.86	-208.25	-0.33	0.00	21.70
Hang Seng	23,393.32	98.90	0.42	0.00	-11.18
ShanghaiCom	3,638.03	39.01	1.08	0.00	-9.58

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	23,440.80	55,002.20
Support	23,274 & 23,218	54,699 & 54,590
Resistance	23,452 & 23,507	55,054 & 55,164

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	16,499.46	13,384.78	3,114.68
DII Cash Market	14,988.48	15,380.68	-392.20

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Reliance	1300.00	11.60	88121.12
Tata Steel	177.37	5.83	29908.89
JSW Steel	1309.90	5.13	3161.99
Coal India	408.00	4.88	12303.01
Shriram Finance	863.35	4.88	7877.65
Top Losers			
Infosys	1161.00	-2.03	12918.06
ICICI Bank	1387.40	-0.76	9043.61
Dr Reddys Labs	1342.00	-0.74	2054.12
Kotak Mahindra	458.35	-0.70	21126.88
Axis Bank	1209.00	-0.66	2755.79

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	108.89	-4.00	79.24
WTI (USD/bbl)	99.67	-4.26	73.88
Gold Spot (USD/t oz.)	3,901.85	0.70	-9.94
USD/INR	94.90	0.06	5.48
10 Year G-Sec India	7.32	-1.34	11.15
US 10 Year Bond	4.916	0.53	17.79

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

The BSE Sensex reached an almost two-month high on Monday due to excellent profits from Reliance Industries, lower oil prices, and potential tax benefits for equity investments, according to analysts and fund managers.

Global

The S&P 500 and Nasdaq reversed early gains to end lower on Monday as oil prices tumbled on optimism about a potential US-Iran peace agreement.

Japan's Nikkei average traded lower, weighed down by a sharp decline in memory chip maker Kioxia after a disappointing earnings outlook, while gains in Tokyo Electron and Panasonic helped limit losses, according to a report by Reuters.

China's battered stock market edged higher after reports that regulators planned to discuss measures to support capital markets, although concerns surrounding state-backed conglomerate Zhuhai Huafa Group continued to weigh on related stocks and bond funds.

Commodities & Currency:

The Indian rupee closed nearly flat on Monday, giving up early gains despite lower oil prices and a weaker dollar, as traders stayed cautious ahead of Tuesday's US midterm elections.

Gold prices rebounded from a one-year low on Monday as a drop in oil prices eased some inflation concerns, while investors turned their focus to this week's US midterm elections and their broader impact on fiscal policies.

News:

Reliance Industries shares jumped 11.6% on Monday, posting its best session in six and a half years, as a stronger-than-expected quarter fuelled optimism that momentum in its oil and telecom businesses can drive earnings growth despite weakness in retail.

Shares of Indian automakers rose after strong October vehicle sales signalled resilient festive demand, though analysts said inventory build-up ahead of Diwali accounted for some of that and warned that rising input costs could test demand.

India's manufacturing growth slowed in October as domestic demand eased and hiring weakened, though a surge in export orders and the softest output price pressures in nearly four years helped cushion the slowdown, a private survey showed..

India's coal-fired generation surged at its fastest annual pace in three years in October amid a drop in hydropower generation driven by the El Niño weather pattern and surging power demand from industrial activity, government data showed.

India collected 2.03 trillion rupees ($21.40 billion) as net goods and services tax in October, an increase of 25.6% year-on-year, according to a government statement.

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