AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints

05th August 2026

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	24,614.90	-159.40	-0.64	-0.64	-5.86
BSE Sensex	78,428.95	-210.08	-0.27	-0.27	-7.93
Bank Nifty	57,907.20	-340.75	-0.58	-0.58	-3.02
Nifty Midcap 100	63,491.60	-187.70	-0.29	-0.29	4.51
Nifty Smallcap 100	19,635.25	45.9	0.23	0.23	10.90
S&P 500	7,736.52	136.02	1.79	1.79	12.80
DJIA	54,085.88	907.47	1.71	1.71	11.79
Nasdaq 100	29,733.16	956.36	3.32	3.32	17.96
Nikkei 225	63,957.53	202.63	0.32	0.32	23.39
Hang Seng	25,852.92	-156.48	-0.60	-0.60	-1.84
ShanghaiCom	3,822.29	12.62	0.33	0.33	-5.00

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	24,614.90	57,907.20
Support	24,477 & 24,412	57,503 & 57,334
Resistance	24,688 & 24,753	58,050 & 58,219

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	15,630.45	13,183.98	2,446.47
DII Cash Market	15,241.39	16,177.53	-936.14

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Apollo Hospital	9050.00	2.61	259.29
Hindalco	1020.00	2.52	7690.76
Trent	3107.70	1.89	1525.66
Jio Financial	265.00	0.76	24776.73
ITC	289.00	0.70	12689.24
Top Losers			
Grasim	3138.00	-3.74	770.94
HDFC Life	535.95	-3.10	9286.20
Bajaj Auto	11600.00	-2.16	307.96
Reliance	1290.90	-2.13	10759.55
Max Healthcare	1077.00	-2.13	1492.39

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	79.31	-5.32	30.55
WTI (USD/bbl)	75.75	-5.71	32.15
Gold Spot (USD/t oz.)	4,087.37	0.81	-5.65
USD/INR	95.39	-0.05	6.02
10 Year G-Sec India	6.82	-0.28	3.55
US 10 Year Bond	4.60	-0.31	10.36

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

On Tuesday, Indian equities dipped ahead of the central bank's policy decision. The blue-chip Nifty 50 largely reversed the previous session's big surge as investors adjusted to a new closing-auction method for stocks with futures and options contracts.

Global

The S&P 500 and the Dow Jones Industrial Average closed at record highs on Tuesday, driven by strong earnings from AI-related companies like Caterpillar and Palantir. These companies' results eased demand concerns, while crude prices and Treasury yields dropped due to hopes for a diplomatic resolution to the Iran war.

Japan's stock market ended slightly higher, with the Nikkei 225 Index rising 0.32% to close at 63,957. The market recovered from early losses as technology stocks rebounded, suggesting that the recent selloff in AI-related shares may be easing.

Chinese equities advanced on Tuesday, led by a sharp rebound in artificial intelligence and semiconductor stocks after a recent selloff, while Hong Kong markets traded lower despite strength in select technology names.

Commodities & Currency:

The Indian rupee ended nearly unchanged on Tuesday as divergent impulses ranging from portfolio inflows and importer hedging demand to caution ahead of the Reserve Bank of India's monetary policy decision kept the currency in a narrow band.

Gold prices gained 1% on Tuesday, supported by a decline in oil prices that tempered inflation fears and lowered U.S. interest rate hike bets, while markets awaited further clues on the Federal Reserve's policy path.

News:

Shares of Life Insurance Corporation dropped as much as 9.26% to their lowest in nearly four months on Tuesday, after the government said it will sell up to a 6.5% stake in India's largest insurer at a steep discount.

India's second-largest telecom operator Bharti Airtel posted a 37.3% rise in first quarter profit on Tuesday, driven by subscriber additions and users upgrading to costlier plans.

Jio Financial Services and BlackRock on Tuesday launched the JioBlackRock Nifty 50 ETF, marking their entry into India's exchange-traded fund market through their asset management joint venture.

India raised windfall taxes on fuel exports, designed to ensure sufficient domestic supply and boost state coffers at a time when prices remain volatile over the conflict in the Middle East, according to a government order.

India's food safety regulator on Monday issued an order to Dabur India prohibiting the sale of food products with misleading "100%" claims.

Indian consumer goods maker Marico reported quarterly profit above market expectations, helped by steady demand and lower prices of a key raw material.