

Indices	Closing Level	Change		Performance	
		Value	(%)	MTD (%)	YTD (%)
Global					
Nifty 50	22,555.75	133.80	0.60	0.60	-13.73
BSE Sensex	72,382.47	472.77	0.66	0.66	-15.03
Bank Nifty	54,714.10	263.35	0.48	0.48	-8.37
Nifty Midcap 100	59,123.65	391.65	0.67	0.67	-2.68
Nifty Smallcap 100	19,149.10	90.45	0.47	0.47	8.16
S&P 500	7,773.95	51.23	0.66	0.73	12.60
DJIA	51,273.12	91.01	0.18	0.49	5.78
Nasdaq 100	31,076.44	268.51	0.87	1.00	22.22
Nikkei 225	69,946.86	1637.4	2.40	1.44	34.95
Hang Seng	24,040.34	68.05	0.28	0.28	-8.73
ShanghaiCom	3,842.20	11.74	0.31	0.31	-4.50

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	22,555.75	54,714.10
Support	22,439 & 22,386	54,445 & 54,251
Resistance	22,610 & 22,664	55,073 & 55,267

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	15,674.61	20,373.75	-4,699.14
DII Cash Market	20,492.93	15,311.31	5,181.62

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
ITC	268.90	5.08	49020.72
TMPV	288.65	3.31	13512.72
Shriram Finance	971.40	2.79	5092.89
Bajaj Finance	970.00	2.29	12682.67
Bharti Airtel	1,779.90	2.23	7310.04
Top Losers			
HCL Tech	1201.90	-3.31	3843.43
Max Healthcare	917.00	-2.55	3127.96
HDFC Bank	704.80	-2.27	66056.69
Apollo Hospital	7985.00	-1.83	895.22
Asian Paints	2366.00	-1.70	916.25

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	102.64	0.39	68.97
WTI (USD/bbl)	90.36	-0.82	57.61
Gold Spot (USD/t oz.)	4,162.29	0.51	-3.92
USD/INR	96.30	0.02	7.04
10 Year G-Sec India	7.21	-0.03	9.56
US 10 Year Bond	5.32	0.08	26.74

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

On Monday, Indian shares recovered from their biggest weekly losing run in 25 years, due to lower oil prices and reduced concerns about aggressive US monetary tightening.

Global

The Nasdaq notched a record high close on Monday, lifted by Nvidia and Microsoft, as investors focused on a dip in oil prices and looked ahead to quarterly earnings reports. Lisa Bernhard reports.

Japan equities were higher at the close on Monday, as gains in the Real Estate, Banking and Textile sectors led shares higher.

Mainland Chinese stock markets were closed on October 5, 2026, due to the week-long National Day (Golden Week) public holiday.

Commodities & Currency:

The Indian rupee ended little changed, wedged between pressures from a broadly firmer dollar, higher oil prices and likely intervention by the Reserve Bank of India, which kept the currency moored in a thin trading range.

Gold prices advanced, supported by continued worries about rising US government debt and fading expectations of an immediate Federal Reserve rate hike, although a firmer dollar limited gains.

News:

Trade deal talks between India and the United States have reached a plateau and further concessions might be difficult, Finance Minister Nirmala Sitharaman said on Monday, in the latest sign of difficulties in long-running efforts to finalise a bilateral agreement.

Indian billionaire Mukesh Ambani's Jio Platforms plans to launch its initial public offering on October 21, seeking to raise about \$3.8 billion in what is set to be India's biggest listing, two sources familiar with the matter said.

Investors have loaded up on bets that the Reserve Bank of India will raise rates this week, warning that it risks falling behind the curve as inflation quickens, growth remains resilient and major central banks turn more hawkish.

Indian companies are chasing protection against a potential fall in the rupee, signaling that the central bank's measures to shore up the external balances of Asia's third-largest economy have yet to reshape expectations.

Indian consumer goods maker Marico said on Monday it expects second-quarter consolidated revenue to grow by double-digit percentage points, aided by strong domestic demand for its premium products.

India's Godrej Consumer Products said on Monday it expects second-quarter consolidated revenue to rise in the high teens, supported by growth across its businesses.

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