AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints

07th September 2026

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	**23,897.70**	**24.25**	**0.10**	**-0.66**	**-8.60**
BSE Sensex	**76,515.43**	**362.57**	**0.48**	**-0.56**	**-10.18**
Bank Nifty	**57,369.65**	**-10.95**	**-0.02**	**-0.07**	**-3.92**
Nifty Midcap 100	**63,079.05**	**-156.15**	**-0.25**	**-0.40**	**3.83**
Nifty Smallcap 100	**20,095.45**	**44.70**	**0.22**	**1.05**	**13.50**
S&P 500	**7,718.60**	**-29.11**	**-0.38**	**1.14**	**12.54**
DJIA	**53,414.25**	**-271.86**	**-0.51**	**1.23**	**10.40**
Nasdaq 100	**29,544.15**	**61.83**	**0.21**	**1.61**	**17.21**
Nikkei 225	**65,020.94**	**806.46**	**1.26**	**-1.80**	**25.44**
Hang Seng	**25,650.87**	**437.56**	**1.74**	**1.27**	**-2.61**
ShanghaiCom	**3,930.12**	**-11.97**	**-0.30**	**-1.25**	**-2.32**

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	23,897.70	57,369.65
Support	23,891 & 23,865	57,325 & 57,247
Resistance	23,907 & 24,001	57,579 & 57,658

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	13,857.58	16,969.52	**-3,111.94**
DII Cash Market	19,254.19	10,324.07	**8,930.12**

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
SBI Life	1775.00	**3.50**	1720.17
Tata Steel	188.79	**2.49**	36500.95
HDFC Life	546.40	**2.42**	6016.22
Reliance Industries	1322.00	**1.50**	13031.53
Trent	2853.00	**1.33**	577.39
Top Losers			
HCL Tech	1293.40	**-1.94**	2210.57
Bharti Airtel	1840.00	**-1.55**	3614.33
Maruti Suzuki	12694.00	**-1.27**	322.75
Coal India	415.35	**-1.12**	6126.85
Bajaj Finserv	1970.00	**-1.11**	437.79

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	96.28	**0.80**	**58.49**
WTI (USD/bbl)	91.48	**0.20**	**59.60**
Gold Spot (USD/t oz.)	4,429.98	**-0.96**	**2.25**
USD/INR	94.50	**0.00**	**5.03**
10 Year G-Sec India	6.96	**-0.06**	**5.76**
US 10 Year Bond	4.78	**0.46**	**14.76**

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

Indian shares gained on Friday after four consecutive declines, but registered weekly losses due to high crude prices and bond yields earlier in the week, outweighing strong domestic growth and tax-collection data.

Global

Wall Street dipped as a robust jobs report raised the probability that the US Federal Reserve will increase its key interest rate at this month's monetary policy meeting.

The Nikkei 225 rose 1.26% to close at 65,021, ending a four-day losing streak. The rebound came as investors reduced expectations of a US Federal Reserve rate hike this month after Fed Governor Christopher Waller said he would support keeping rates unchanged if inflation continues to ease.

Chinese stocks ended lower as investors stayed cautious ahead of key economic data due next week. The Shanghai Composite fell 0.30% to 3,930.1, while the Shenzhen Component dropped 0.79% to 13,517.

Commodities & Currency:

The Indian rupee ended largely unchanged, but posted its best weekly performance against the US dollar in five weeks, helped by stronger-than-expected dollar inflows into the central bank's special schemes.

Gold fell on Friday and was headed for a weekly loss after stronger-than-expected US jobs data boosted expectations that the Federal Reserve could raise interest rates as soon as this month, denting non-yielding bullion's appeal.

News:

India's weather office has forecast rains in September that are below average, with temperatures above average, after accruing a rainfall deficit in August, amid a strengthening El Niño weather phenomenon.

India's National Stock Exchange is targeting a listing in the week starting September 21, three sources familiar with the matter said, after receiving long-awaited regulatory approval for its initial public offering.

India's central bank said on Friday it would conduct a 30-day variable rate reverse repo (VRRR) auction worth 7 trillion rupees ($74.09 billion) on September 7, with an early redemption option aimed at encouraging banks to park excess funds while retaining flexibility to withdraw them if needed.

India's foreign exchange reserves climbed to another record high of $740.80 billion in the week to August 28, central bank data showed on Friday, boosted by heavy inflows from special schemes to attract dollar inflows into the country.

A record six initial public offerings are set to launch in India on a single day next week, as companies hasten fundraising plans after a sluggish start to 2026 amid the US-Iran war.