AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints

09th September 2026

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	23,635.10	-144.05	-0.61	-1.75	-9.61
BSE Sensex	75,577.58	-555.23	-0.73	-1.78	-11.28
Bank Nifty	56,777.55	-310.75	-0.54	-1.10	-4.91
Nifty Midcap 100	62,915.80	129.65	0.21	-0.66	3.56
Nifty Smallcap 100	20,133.75	33.55	0.17	1.24	13.72
S&P 500	7,673.52	-45.08	-0.58	0.55	12.54
DJIA	52,791.29	-628.04	-1.18	0.04	10.40
Nasdaq 100	29,507.70	-36.45	-0.12	1.48	17.21
Nikkei 225	65,269.33	-1130.51	-1.70	-1.43	25.92
Hang Seng	25,317.18	-95.94	-0.38	-0.05	-3.88
ShanghaiCom	3,940.55	7.85	0.20	-0.99	-2.06

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	23,635.10	56,777.55
Support	23,620 & 23,588	56,722 & 56,647
Resistance	23,724 & 23,756	56,970 & 57,047

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	11,704.84	11,828.03	-123.19
DII Cash Market	14,678.53	13,328.89	1,349.64

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Bharat Elec	410.55	1.62	23225.50
HUL	1980.00	1.02	1256.07
ONGC	236.00	0.98	7965.07
Eicher Motors	7747.50	0.98	461.64
Adani Ports	1710.00	0.93	1217.14
Top Losers			
SBI Life Insura	1696.60	-2.04	528.95
ICICI Bank	1399.40	-1.97	12123.41
Axis Bank	1244.90	-1.67	3623.26
UltraTechCement	11009.00	-1.49	338.27
L & T	3946.10	-1.32	1200.87

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	98.61	1.69	62.32
WTI (USD/bbl)	93.89	2.63	63.73
Gold Spot (USD/t oz.)	4,395.29	-0.21	1.45
USD/INR	94.83	-0.35	5.40
10 Year G-Sec India	6.96	-0.06	5.70
US 10 Year Bond	4.80	0.13	14.91

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

On Tuesday, Indian equities fell further as oil prices rose to $100 per barrel due to Middle East concerns. The Nifty also fell at the weekly derivative contract expiry auction due to high volatility.

Global

The S&P 500 ended lower, with Salesforce and other software makers losing ground, while hostilities in the Middle East lifted oil prices and investors awaited inflation data that could affect the chance of an interest rate hike.

Japanese equities fell, ending a two-day winning streak as the yen strengthened to its highest level since February. The Nikkei 225 declined 1.7% to close at 65,269, while the broader Topix fell 1.83% to 4,050.

Chinese equities ended mixed, despite strong trade data highlighting continued external demand. The Shanghai Composite gained 0.20% to close at 3,940.6, while the Shenzhen Component declined 0.52% to 13,703.2.

Commodities & Currency:

The Indian rupee logged its sharpest fall since late-July on Tuesday, pressured by a third straight day of rising oil prices that pushed Brent to near $100 a barrel as the ongoing Iran war deepened worries over sustained energy supply disruptions.

Gold inched lower as a rise in oil prices reignited inflation fears, while investors remained cautious ahead of crucial data this week that could offer clues on the Federal Reserve's interest-rate path.

News:

Indian steel prices are expected to rise further in the coming weeks as a post-monsoon pickup in infrastructure and automotive demand tightens the market while higher coking coal costs lift production costs of mills, executives and analysts said.

India's space agency ISRO said it would remain the country's leading space institution after its staff association raised concerns about plans to transfer certain activities to private and state-run companies.

Indian activists spearheading calls for food labelling said a government proposal to have red warnings only when two concerning nutrients are high created an "industry-friendly loophole" disregarding public health, marking the first formal court objection to the plan.

Indian space technology startup GalaxEye said on Tuesday it had secured a U.S. patent for a system that synchronises optical and radar sensors on satellites, strengthening its position in the fast-growing market for Earth imaging data.

Billionaire Mukesh Ambani's Reliance Industries Ltd. is planning to raise as much as 125 billion rupees ($1.3 billion) via local-currency bonds as early as next week, according to people familiar with the matter, which would make it the largest listed deal in the market this year.

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