

Indices	Closing Level	Change		Performance	
		Value	(%)	MTD (%)	YTD (%)
Global					
Nifty 50	22,520.45	288.65	1.30	0.44	-13.87
BSE Sensex	72,472.33	879.09	1.23	0.78	-14.93
Bank Nifty	55,256.65	741.6	1.36	1.48	-7.46
Nifty Midcap 100	58,787.30	904.80	1.56	0.09	-3.23
Nifty Smallcap 100	19,153.70	103.6	0.54	0.50	8.18
S&P 500	7,811.54	46.18	0.59	1.88	13.22
DJIA	51,660.18	423.06	0.83	1.43	5.89
Nasdaq 100	30,883.15	157.34	0.51	1.23	21.90
Nikkei 225	69,030.92	-11.19	-0.02	0.11	33.18
Hang Seng	24,211.35	425.56	1.79	1.00	-8.08
ShanghaiCom	3,813.79	1.89	0.05	0.05	-5.21

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	22,520.45	55,256.65
Support	22,356 & 22,288	54,791 & 54,602
Resistance	22,514 & 22,642	55,404 & 55,593

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	16,584.64	17,587.14	-1,002.50
DII Cash Market	21,518.55	15,676.89	5,841.66

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Apollo Hospital	8027.50	4.72	1449.61
ITC	266.00	4.31	31030.53
Eicher Motors	7050.00	4.17	551.23
TCS	2156.00	3.85	11692.31
HCL Tech	1216.70	3.38	2934.65
Top Losers			
BSE Limited	3287.20	-1.43	3243.47
Reliance	1170.30	-0.65	12086.71
JSW Steel	1168.00	-0.61	1084.35
Cipla	1301.00	-0.44	653.62

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	102.62	-1.59	68.92
WTI (USD/bbl)	90.43	-1.16	57.76
Gold Spot (USD/t oz.)	4,182.70	1.21	-3.45
USD/INR	96.74	0.05	7.52
10 Year G-Sec India	7.30	0.17	10.90
US 10 Year Bond	5.24	0.21	25.44

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

Indian shares rose on Friday and snapped their longest weekly losing streak in 25 years, although gains were modest as concerns over tighter monetary policy and elevated crude oil prices tempered investor sentiment.

Global

Wall Street ended higher on Friday as investors shifted their focus to next week, with third-quarter earnings season set to start and inflation data expected, which could shed light on the Federal Reserve's next policy decision.

Japanese shares fell on Friday, October 9, 2026, as global tech sell-offs and macroeconomic anxieties dragged down local indices. The benchmark Nikkei 225 Index ended marginally lower by 0.02% to close at 69,030.92, after experiencing an intraday plunge of more than 1% to near 68,300 earlier in the session,

Commodities & Currency:

The Indian rupee ended flat but declined in a week in which the Reserve Bank of India delivered its first rate hike in nearly four years that did little to help the Asian currency bogged down by adverse hedging and investment flows.

Gold advanced more than 1% on Friday, hitting its highest in a week, on a combination of cooling oil prices and a softer US dollar, with markets weighing the likelihood of further Federal Reserve interest-rate hikes.

News:

Indian IT firms are unlikely to face near-term fallout from the US suspension of a key green-card programme, as major technology companies have reduced their dependence on this route for employment, analysts said on Friday.

India's telecom minister said on Friday the country does not allow monopolies in any sector, pushing back after Elon Musk suggested billionaire Mukesh Ambani was using political influence to block Starlink's launch in the country.

Indian billionaire Mukesh Ambani's Jio Platforms is targeting a valuation of 10.3 trillion rupees (\$106.48 billion) in what would be the country's biggest listing, four bankers on the deal said on Friday.

India defended its satellite internet approval process as fair and non-discriminatory, hours after billionaire Elon Musk accused unnamed "oligarchs" of blocking Starlink's launch in the South Asian nation.

Shares of Tata Consultancy Services logged their biggest percentage rise in six weeks on Friday after the largest Indian IT services company posted steady margins despite ramping up artificial intelligence investments, boosting confidence it can preserve profitability amid weak demand.

The Indian government did not extend a tax benefit for banks on imports of gold and other precious metals and they have been paying a 3% integrated goods and services tax since April, local media reported on Friday, citing the revenue secretary.

Disclaimer:

Ajcon Global Services Limited is a SEBI registered Research Analyst (INH000001170). This report is for informational purposes only and not an offer or solicitation to buy/sell securities. Investments in the securities market are subject to market risks; please read all related documents carefully before investing. The views expressed are based on publicly available information believed to be reliable, but no assurance is given for its accuracy or completeness. Ajcon and its associates may have commercial relationships with companies mentioned. Investors are advised to exercise independent judgment and consult their financial advisor before making investment decisions. For detailed Disclosure and Disclaimer, please click the below link: <http://ajcononline.com/disclosure-and-disclaimer-2/>