AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints 15th July 2026

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	24,052.05	-158.95	-0.66	0.19	-8.01
BSE Sensex	77,054.94	-561.46	-0.72	0.17	-9.55
Bank Nifty	57,462.30	-669.15	-1.15	-0.98	-3.77
Nifty Midcap 100	62,766.40	-274.55	-0.44	1.22	3.32
Nifty Smallcap 100	19,227.35	-195.60	-1.01	1.57	8.60
S&P 500	7,543.59	28.25	0.38	0.81	9.99
DJIA	52,508.27	9.63	0.02	0.39	8.53
Nasdaq 100	29,586.29	322.19	1.10	-0.75	17.38
Nikkei 225	67,743.50	500.77	0.74	-3.88	30.70
Hang Seng	24,340.73	127.01	0.52	5.58	-7.58
ShanghaiCom	3,967.13	53.33	1.36	-3.53	-1.40

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	24,052.05	57,462.30
Support	24,027 & 23,995	57,318 & 57,188
Resistance	24,129 & 24,160	57,741 & 57,872

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	12,763.43	13,503.12	-739.69
DII Cash Market	20,420.87	17,493.16	2,927.71

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Bharti Airtel	1936.50	1.82	6964.06
Apollo Hospital	8900.50	1.34	412.51
Sun Pharma	1942.60	1.10	2822.12
Dr Reddys Labs	1246.20	0.95	1984.82
TCS	2200.60	0.88	9546.29
Top Losers			
HCL Tech	1166.70	-4.46	9754.72
Shriram Finance	1013.90	-3.26	6517.18
HDFC Life	555.20	-3.17	6752.59
TMPV	333.35	-2.60	8043.83
Interglobe Avi	5108.00	-2.32	1504.89

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	85.09	2.15	40.07
WTI (USD/bbl)	79.63	1.91	38.92
Gold Spot (USD/t oz.)	4,050.97	1.21	-6.49
USD/INR	96.20	-0.60	6.93
10 Year G-Sec India	6.79	0.94	3.23
US 10 Year Bond	4.59	0.04	10.19

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

Indian equities dipped on Tuesday due to growing Middle East tensions, which increased oil prices and raised concerns about inflation in the world's third-largest oil importer.

Global

The S&P 500 and the Nasdaq advanced on Tuesday as solid big bank results and a cooler-than-expected inflation report boosted risk appetite amid rising Middle East tensions.

Japanese stocks closed higher on Tuesday, with the Nikkei 225 Index gaining 0.74% to 67,743 after recovering from early losses. Technology and semiconductor stocks led the rebound as investors bought shares after recent declines, despite a weak performance by US tech stocks overnight amid concerns about the sustainability of the AI-driven rally.

Chinese stocks recovered on Tuesday after falling to a three-month low earlier in the day. The Shanghai Composite rose 1.36% to 3,967.1, while the Shenzhen Component gained 2.77% to 14,924.9, supported by stronger-than-expected trade data.

Commodities & Currency :

The Indian rupee slumped to its weakest level in over a month on Tuesday, pressured by higher oil prices amid renewed hostilities in the Middle East, while likely central bank intervention contained losses.

Gold gained more than 2% on Tuesday after softer-than-expected inflation data boosted hopes of the US Federal Reserve adopting a less hawkish stance.

News:

India has prohibited the import of goods produced using forced labour, the trade ministry said on Tuesday, in a move that could help avert new tariffs from a probe by the United States.

India's wholesale price inflation neared a double-digit rise at 9.87% year-on-year in June, driven by higher food prices even as energy costs eased, government data showed on Tuesday.

Controlled retail and core inflation in India are prompting some economists to push back expectations of any immediate interest rate hikes, reversing earlier calls for tighter policy to support the rupee and contain inflation.

India's net direct tax collections rose over 16% year-on-year to 6.5 trillion rupees ($67.6 billion) in April-July 13, the government said in a statement.

Indian software services firm LTM expects AI revenue to outpace its traditional services business, CEO Venu Lambu told Reuters, betting that enterprises will need IT companies to deploy powerful large language models from firms such as Anthropic and OpenAI.

India has attracted roughly $10 billion in inflows through the Reserve Bank of India's special deposit programme for overseas Indians, two people familiar with the matter said, supporting efforts to shore up FX reserves and bolster the rupee.