AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints

15th October 2026

Indices	Closing Level	Change		Performance	
		Value	(%)	MTD (%)	YTD (%)
Global					
Nifty 50	22,622.70	-99.25	-0.44	0.90	-13.48
BSE Sensex	72,781.89	-251.89	-0.34	1.21	-14.56
Bank Nifty	55,316.00	-165.05	-0.30	1.59	-7.36
Nifty Midcap 100	59,409.10	-50.10	-0.08	1.15	-2.21
Nifty Smallcap 100	19,384.80	-62.6	-0.32	1.71	9.49
S&P 500	7,718.94	-86.51	-1.11	0.70	13.81
DJIA	51,626.17	-48.98	-0.09	1.35	6.80
Nasdaq 100	29,950.82	-618.66	-2.02	-1.80	21.28
Nikkei 225	67,744.29	-33.23	-0.05	-1.76	30.70
Hang Seng	24,314.17	-31.05	-0.13	1.43	-7.69
ShanghaiCom	3,767.23	-33.64	-0.89	-1.17	-6.37

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	22,622.70	55,316.00
Support	22,570 & 22,523	55,194 & 55,081
Resistance	22,722 & 22,769	55,558 & 55,670

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	16,381.85	18,239.29	-1,857.44
DII Cash Market	17,428.61	14,758.17	2,670.44

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Nestle	1383.20	3.69	4220.71
TATA Cons. Prod	987.90	2.91	3051.94
Infosys	1088.00	2.44	22113.41
Coal India	417.00	2.08	7073.15
Tech Mahindra	1575.20	2.05	3651.70
Top Losers			
Shriram Finance	950.00	-3.85	6425.40
HDFC Life	544.05	-2.85	2188.08
Bajaj Finance	957.00	-2.62	7139.31
M&M	2793.70	-2.47	2945.20
SBI Life Insurance	1650.00	-2.20	1587.23

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	106.00	0.29	74.49
WTI (USD/bbl)	95.67	1.63	66.91
Gold Spot (USD/t oz.)	4,105.32	-1.33	-5.24
USD/INR	95.16	0.13	5.77
10 Year G-Sec India	7.40	0.46	12.43
US 10 Year Bond	5.10	-1.68	24.54

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

Indian equities closed lower on Wednesday due to higher oil prices and foreign withdrawals, despite a previous session's comeback. Investors also reviewed profits and waited for vital US inflation data.

Global

Hotter-than-expected inflation data sent the Nasdaq to a sharply lower close on Wednesday, with worries about more interest rate hikes from the Federal Reserve pummeling shares of Oracle, CoreWeave and other AI stocks sensitive to higher borrowing costs.

Japanese stocks edged slightly lower, as early intraday gains were wiped out by a late-session semiconductor sell-off. Chinese stocks fell sharply, hitting multi-month lows as mixed domestic inflation data, soft holiday travel indicators, and a deepening global artificial intelligence hardware sell-off weighed heavily on investor sentiment.

Commodities & Currency:

The Indian rupee rose for a third consecutive session on Wednesday to hit a more than one-month peak as the central bank followed up tough regulatory measures with hawkish commentary.

Gold edged lower for a third straight session on Wednesday as oil prices climbed, while investors turned their attention to incoming US inflation data for clues on the Federal Reserve's next policy move.

News:

Indian consumer goods makers are expected to report narrower September-quarter profit margins despite double-digit sales growth as rising raw material costs outweigh price increases.

India's markets regulator on Wednesday proposed tightening profitability requirements for smaller companies seeking to go public, while allowing those that fall short of the threshold to list if they secure strong institutional participation, as part of a broader overhaul of rules governing their IPOs.

Hyundai Motor India plans to invest 110 billion rupees ($1.16 billion) in its Pune city plant to scale up the facility's annual production capacity by nearly 90% by 2030, the automaker said on Wednesday.

India's Tata Technologies posted a 3.6% rise in second-quarter profit on Wednesday, supported by growth in the engineering services firm's mainstay services segment.

India is rolling out a policy for data centres, a minister said on Wednesday, saying the government wants to keep consumers from paying more for electricity as the sector's power use draws concern worldwide.

India's annual wholesale inflation accelerated at a faster-than-expected 11.39% in September, government data showed on Wednesday, driven by a surge in oil prices amid persistent energy disruptions from the Iran war.

Indian non-bank lender HDB Financial Services posted a 34.2% rise in second-quarter profit, supported by improved loan demand and lower provisions.

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