AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints 27th August 2026

Indices	Closing Level	Change		Performance	
		Value	(%)	MTD (%)	YTD (%)
Global					
Nifty 50	24,207.75	-126.80	-0.52	-2.29	-7.42
BSE Sensex	77,472.94	-183.15	-0.24	-1.48	-9.06
Bank Nifty	57,783.75	269.55	0.47	-0.80	-3.23
Nifty Midcap 100	64,101.20	-61.70	-0.10	0.66	5.52
Nifty Smallcap 100	20,067.30	160.7	0.81	2.44	13.34
S&P 500	7,675.70	-1.58	-0.02	1.00	12.13
DJIA	53,463.88	-113.52	-0.21	0.54	11.24
Nasdaq 100	29,224.52	15.29	0.05	1.56	15.94
Nikkei 225	66,262.16	405.73	0.62	3.93	27.84
Hang Seng	25,652.97	141.87	0.56	-1.37	-2.60
ShanghaiCom	3,912.52	23.08	0.59	2.70	-2.76

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	**24,207.75**	**57,783.75**
Support	24,150 & 24,050	57,434 &57,285
Resistance	24,300 & 24,520	57,917 & 58,066

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	17,520.49	17,017.86	502.63
DII Cash Market	17,710.07	11,284.91	6,425.16

Source: Bloomberg

Trading Activity	Close Price	1D(%) change	Volume ('000)
Top Gainers			
Kotak Mahindra	416.70	3.76	20169.00
Axis Bank	1255.00	1.62	3298.27
JSW Steel	1341.00	1.57	1894.78
UltraTechCement	11717.00	1.53	207.93
HDFC Life	553.00	1.15	3818.52
Top Losers			
Bharti Airtel	1902.10	-2.31	4552.92
Power Grid Corp	265.20	-2.14	5303.52
Infosys	1120.00	-2.10	6323.98
Larsen	4038.10	-1.96	1384.67
Nestle	1451.50	-1.86	625.90

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	87.29	-0.65	43.43
WTI (USD/bbl)	81.56	-0.81	42.14
Gold Spot (USD/t oz.)	4,621.68	-0.76	6.68
USD/INR	95.42	0.35	6.06
10 Year G-Sec India	6.85	0.04	4.29
US 10 Year Bond	4.66	0.13	11.67

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

On Wednesday, Indian equities dipped as losses in information technology sectors and Reliance Industries offset gains in heavyweight financials and optimism over a drop in oil prices.

Global

Wall Street is set for a stronger open as Nvidia's upbeat outlook reinforces confidence in sustained AI spending, with investors now turning to Thursday's earnings slate for further clues on the market's momentum.

Japanese stocks moved higher, with the Nikkei 225 rising 0.62% to close at 66,262. The index extended gains from the previous session as lower oil prices eased concerns about a near-term rise in inflation.

Chinese stocks closed higher on Wednesday as investors looked for fresh policy support from the ongoing National Peoples Congress Standing Committee meeting. The Shanghai Composite rose 0.59% to 3,912.5, while the Shenzhen Component gained 0.69% to 13,841.3.

Commodities & Currency:

Gold prices eased on Wednesday, on track to snap a three-session winning streak, with focus shifting to US inflation data due later in the day for signals on the Federal Reserve's interest rate path.

The rupee remained range-bound supported by RBI intervention and FPI inflows, while corporate dollar demand, oil prices and derivative maturities continued to limit gains.

News:

India's Adani Energy Solutions said on Wednesday it has won a 47-billion-rupee ($492.6 million) transmission project in Maharashtra bolstering the conglomerate's push to expand clean-energy infrastructure.

India's stock market will trade lower by the middle of next year than it did at the start of 2026, according to a Reuters poll of equity analysts — the third quarter in a row they have cut their outlook as foreign investors move to other Asian markets.

India's Tilaknagar Industries is open to another large deal after its nearly $500 million purchase of the Imperial Blue whisky brand from Pernod Ricard, a top executive said, as consolidation gathers pace in India's liquor market.

Swedish healthcare provider Medicover's India business is on track to have all 25 hospitals in its network become profitable within 18 months, driven by rising occupancy and demand for specialised care, a top executive said.

Commerce and Industry Minister PiyushGoyal will visit the US in late September to attend the G-20 Trade Ministerial in Milwaukee and hold bilateral talks with USTR Jamieson Greer, with trade pact issues to figure in the discussions, an official has said.

China and India agreed on Tuesday to continue dialogue and seek a "fair, reasonable and mutually acceptable settlement" of their border issue after talks between senior diplomats in Beijing.