AJCONGLOBAL
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Daily Market Insight

~ Where the market left its footprints

27th October 2026

Indices	Closing Level	Change		Performance	
		Value	(%)	MTD (%)	YTD (%)
Global					
Nifty 50	22,753.20	153.20	0.68	1.48	-12.98
BSE Sensex	73,606.75	482.92	0.66	2.36	-13.60
Bank Nifty	54,366.70	79.35	0.15	-0.15	-8.95
Nifty Midcap 100	56,465.40	664.75	1.19	-3.86	-7.05
Nifty Smallcap 100	17,985.00	245.55	1.38	-5.63	1.58
S&P 500	7,676.77	53.09	0.70	2.26	11.16
DJIA	52,367.23	147.01	0.28	2.25	7.92
Nasdaq 100	29,273.40	315.88	1.09	-3.97	14.88
Nikkei 225	62,189.65	-503.51	-0.80	-9.81	19.98
Hang Seng	23,211.81	118.44	0.51	-3.17	-11.87
ShanghaiCom	3,697.52	7.05	0.19	-3.00	-8.10

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	22,753.20	54,366.70
Support	22,427 & 22,330	54,006 & 53,759
Resistance	22,745 & 22,843	54,807 & 55,054

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	9,324.90	10,787.39	-1,462.49
DII Cash Market	17,389.57	14,780.00	2,609.57

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Dr Reddys Labs	1310.90	6.62	10003.27
JSW Steel	1260.00	6.28	3096.41
BSE Limited	3359.00	3.97	4231.44
Adani Ports	1752.50	2.92	1898.46
Eternal	325.55	2.57	32170.99
Top Losers			
Shriram Finance	825.00	-4.62	11809.78
TATA Cons. Prod	936.50	-2.84	2325.78
Bajaj Finance	918.70	-1.10	3976.71
HDFC Life	519.00	-0.91	1137.97
HDFC Bank	688.05	-0.69	23489.76

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	115.04	-1.44	89.37
WTI (USD/bbl)	101.05	-2.15	76.29
Gold Spot (USD/t oz.)	4,022.14	0.65	-7.16
USD/INR	95.19	-0.26	5.81
10 Year G-Sec India	7.48	0.12	13.69
US 10 Year Bond	4.972	-0.20	19.86

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

On Monday, Indian equities recovered after a post-earnings gain in important benchmarks like Dr Reddy's, JSW Steel, and Kotak Mahindra Bank, ending a four-session losing skid.

Global

US stocks closed higher, with the S&P 500 and Nasdaq coming off consecutive weekly declines, as Anthropic's IPO filing helped boost sentiment in AI-related stocks in a week filled with a host of market catalysts.

Japan's Nikkei share average fell for a third consecutive session, weighed down by declines in chip-related stocks following a weaker Wall Street session, while energy shares advanced on higher oil prices, Reuters reported.

The Chinese stock market closed flat to slightly positive, amid reports that the domestic artificial intelligence (AI) and semiconductor stock bubble has burst.

Commodities & Currency:

The Indian rupee declined for the third consecutive trading session as importers stepped up dollar purchases, while elevated oil prices and foreign outflows also weighed on the local currency.

Gold climbed back above $4,000, as softer oil prices eased some inflation concerns ahead of this week's US Federal Reserve policy meeting that could shed light on the future interest rate path.

News:

Shares of India's Infosys fell 2.7% on Monday after the software exporter sharply cut its fiscal 2027 revenue growth forecast, underscoring challenges from AI-driven pricing pressure, tougher competition and sluggish demand in key markets.

Indonesia's energy minister Bahlil Lahadalia said on Monday that he will travel abroad starting from this week, including to China and India, in a bid to secure more gasoline supplies.

India's Defence Acquisition Council on Monday approved in principle arms and equipment purchases worth 2.12 trillion rupees ($22.27 billion), the defence ministry said in a statement.

India is expected to extend duty-free cotton imports for another two months through December, three government and industry sources said, in a move that could cut costs for textile mills, curb domestic prices and boost imports from the US, Brazil and Australia.

India's business activity expanded at its fastest pace in four months in October as stronger orders drove a services-led pickup, but hiring almost stalled as companies met rising workloads with existing staff, a preliminary survey showed.

Tata Communications, which offers data connections and cybersecurity to enterprises, announced investments of close to $450 million on Monday to build high-speed network cables connecting India's AI data-centre corridors.

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