AJCONGLOBAL
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Daily Market Insight

~ Where the market left its footprints 28th August 2026

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	24,090.85	-116.90	-0.48	-2.76	-7.86
BSE Sensex	76,933.59	-539.35	-0.70	-2.17	-9.69
Bank Nifty	57,509.95	-273.8	-0.47	-1.27	-3.69
Nifty Midcap 100	64,035.45	-65.75	-0.10	0.56	5.41
Nifty Smallcap 100	20,040.65	-26.65	-0.13	2.30	13.19
S&P 500	7,730.99	55.29	0.72	1.72	12.90
DJIA	53,569.44	105.56	0.20	0.74	11.45
Nasdaq 100	29,641.56	417.04	1.43	3.01	17.60
Nikkei 225	66,131.98	-130.18	-0.20	3.73	27.59
Hang Seng	25,565.74	-87.23	-0.34	-1.71	-2.93
ShanghaiCom	3,956.57	44.05	1.13	3.86	-1.66

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	24,090.85	57,509.95
Support	23,953 & 23,815	57,342 & 57,175
Resistance	24,229 & 24,366	57,845 & 58,180

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	15,276.94	15,575.20	-298.26
DII Cash Market	19,605.60	14,628.43	4,977.17

Source: Bloomberg

Trading Activity	Close Price	1D(%) change	Volume ('000)
Top Gainers			
Adani Enterprise	3169.00	1.83	1793.57
Kotak Mahindra	424.20	1.80	32914.09
Adani Ports	1714.00	1.33	2044.45
Cipla	1420.00	1.23	533.21
Bharat Electronics	411.00	1.01	9156.01
Top Losers			
Hindalco	1024.00	-2.75	3635.43
HDFC Bank	711.00	-2.23	46515.02
M&M	3330.00	-2.01	1853.02
Shriram Finance	1101.00	-1.48	4358.71
HCL Tech	1282.00	-1.27	1936.77

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	88.55	0.81	45.76
WTI (USD/bbl)	82.50	0.33	43.93
Gold Spot (USD/t oz.)	4,595.36	0.09	6.07
USD/INR	95.54	-0.14	6.20
10 Year G-Sec India	6.89	0.55	4.87
US 10 Year Bond	4.68	0.04	12.08

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

Indian equities extended their decline, as investors remained cautious ahead of Fed Chair Kevin Warsh's Jackson Hole speech for cues on the US monetary policy outlook. GIFT Nifty signals a mildly positive opening for Indian markets.

Global

US equities closed higher on Thursday, led by a 1.57% gain in the Nasdaq after Nvidia's strong AI-driven revenue outlook boosted sentiment, while US stock futures edged lower on Friday as investors turned cautious ahead of Fed Chair Kevin Warsh's Jackson Hole speech for clues on the interest-rate outlook.

Japanese equities ended mixed as the Nikkei slipped 0.2% while the Topix gained 0.15%, with strong AI spending expectations offset by weakness in select technology stocks.

Chinese equities closed sharply higher, supported by technology and semiconductor stocks and growing expectations of additional policy support to bolster economic growth.

Commodities & Currency:

Gold remained broadly stable around $4,590/oz as investors awaited Fed Chair Kevin Warsh's Jackson Hole speech for clues on the rate outlook, with persistent debt concerns providing support despite sticky inflation.

The rupee closed 0.1% lower at ₹95.54/$ as month-end importer dollar demand and a firmer dollar offset support from lower crude prices and RBI intervention.

News:

Nestlé has urged India to consult food companies while framing front-of-pack warning labels, supporting labels for products high in sugar, salt and fat but seeking a scientific approach to implementation.

India's nuclear expansion plans could face delays as proposed rules impose stricter approval requirements on foreign reactor technology, potentially discouraging investment and limiting access to newer technologies such as small modular reactors.

Sembcorp Green Infra, the renewable energy arm of Temasek-backed Sembcorp Industries, filed for an IPO of up to ₹37.5 billion ($393 million), with ₹30 billion of proceeds earmarked for debt repayment; the company operates 3.6 GW of wind and solar capacity in India.

Tata Power Renewable Energy commissioned a 72.5 MW solar project in Bikaner, Rajasthan, supplying clean energy to Tata Steel and taking its total renewable utility capacity to 12.3 GW.

Tata Power lost its challenge against a $490 million arbitration award linked to a Russian coal project, with the Singapore court upholding the damages awarded to Kleros Capital; the company plans to appeal the ruling.

Hero MotoCorp will invest up to ₹1,758 crore ($184 million) to raise its stake in Ather Energy from 29.88% to 32.8%, strengthening its presence in India's rapidly growing electric two-wheeler market.