AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints

30th October 2026

Indices	Closing Level	Change		Performance	
		Value	(%)	MTD (%)	YTD (%)
Global					
Nifty 50	22,936.75	237.90	1.05	2.30	-12.28
BSE Sensex	74,151.04	905.01	1.24	3.12	-12.96
Bank Nifty	54,909.65	642.25	1.18	0.84	-8.04
Nifty Midcap 100	57,841.65	566.95	0.99	-1.52	-4.79
Nifty Smallcap 100	18,811.35	176.45	0.95	-1.30	6.25
S&P 500	7,720.39	-23.59	-0.30	1.01	12.91
DJIA	52,348.24	-132.01	-0.25	3.04	8.46
Nasdaq 100	29,402.51	-410.65	-1.38	-2.26	18.28
Nikkei 225	64,659.47	705.28	1.10	-6.23	24.75
Hang Seng	22,958.65	-136.18	-0.59	-4.23	-12.83
ShanghaiCom	3,651.43	-30.04	-0.82	-4.21	-9.25

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	22,936.75	54,909.65
Support	22,865 & 22,838	54,635 & 54,536
Resistance	22,977 & 23,020	55,054 & 55,215

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	13,400.29	14,343.89	-943.60
DII Cash Market	18,458.64	16,534.23	1,924.41

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Adani Ports	1872.00	6.29	7792.86
Adani Enterprise	2607.90	5.17	2239.85
Kotak Mahindra	459.00	4.32	46501.34
Eternal	337.85	3.63	29674.26
Power Grid Corp	260.00	3.42	10526.04
Top Losers			
Trent	2861.70	-1.79	760.12
Maruti Suzuki	11426.00	-1.32	317.25
Bajaj Auto	10383.00	-0.97	275.47
SBI Life Insurance	1652.00	-0.88	1492.71
Eicher Motors	7238.00	-0.85	303.71

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	114.49	-0.72	88.46
WTI (USD/bbl)	101.92	-0.84	77.81
Gold Spot (USD/t oz.)	4,025.34	-1.03	-7.09
USD/INR	95.26	-0.03	5.88
10 Year G-Sec India	7.39	-0.67	12.28
US 10 Year Bond	4.907	-1.50	20.06

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

On Thursday, Indian equities rebounded from a recent slump, with the US Federal Reserve holding interest rates constant and optimistic quarterly earnings lifting benchmark indexes.

Global

US stocks slid, with investors reassessing big tech's massive AI spending spree as they digested high-profile earnings and crucial inflation data the day after the Federal Reserve held US interest rates steady.

Japan's Nikkei share average rose on Thursday, supported by chip equipment maker Advantest's improved profit forecast, although a sharp decline in South Korea's Samsung Electronics weighed on investor sentiment despite the company's record earnings, according to a Reuters report.

China's stock market fell even after the Federal Reserve held interest rates steady, as selling in mainland tech – especially AI and 5G-linked shares – pulled benchmarks lower.

Commodities & Currency:

The Indian rupee rebounded after hitting its weakest level in two weeks and ended nearly unchanged, as likely intervention by the central bank and softer oil prices offset dollar demand, traders said.

Gold prices slid as sticky inflation fueled bets of a potential interest rate hike by the US Federal reserve later this year, while investors awaited a US inflation report for insight into the central bank's next policy moves.

News:

India will not compromise the interests of its farmers or stakeholders in a trade deal with the US and will have a strong advantage once the agreement is sealed, Indian trade minister Piyush Goyal said.

India's IndiGo said it expects year-on-year capacity growth in the low single digits for the December quarter as it redeploys capacity to manage rising costs, after it posted a smaller quarterly loss.

India's finance ministry expects the economy to grow at a pace of 7.3% in the fiscal year ending March 2027 based on an assessment of current data, it said in its October economic review.

India's dealmaking remains resilient despite a weaker rupee and a slump in equity markets, as deals are being driven by strategy rather than financial engineering, said Rahul Saraf, Citi's head of investment banking for India.

India's Asian Paints Ltd reported a second-quarter profit rise that missed estimates on Thursday, as rising expenses and intensifying competition weighed.

India's Trent reported a second-quarter profit rise on Thursday, as strong sales at its fashion and lifestyle businesses and continued store expansion boosted earnings.

India's Godrej Consumer Products posted a second-quarter profit rise that marginally missed estimates, as elevated commodity-linked input costs weighed on earnings despite strong growth across markets.

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