

AJCON GLOBAL SERVICES LIMITED
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2025

(Rs. In Lakhs)

PARTICULARS	STANDALONE				CONSOLIDATED			
	QUARTER ENDED			YEAR ENDED	QUARTER ENDED			YEAR ENDED
	30.06.2025	30.06.2024	31.03.2025	31.03.2025	30.06.2025	30.06.2024	31.03.2025	31.03.2025
	Unaudited	Unaudited	Audited	Audited	Unaudited	Unaudited	Audited	Audited
1 a) Revenue from Operations								
Fees & Brokerage income	128.80	167.25	148.58	586.13	128.80	167.25	148.58	586.13
Sale of Products	80.07	206.80	161.21	876.49	80.07	206.80	161.21	876.49
Net Gain on fair value change	17.01	40.89	-	88.30	17.01	40.89	-	88.70
Other Operating Income	6.76	8.61	(3.66)	(0.76)	6.76	8.63	(3.66)	(0.76)
Interest income	-	-	-	-	28.01	23.89	30.43	109.25
Total Revenue from Operation	232.64	423.55	306.14	1,550.16	260.65	447.46	336.57	1,659.81
b) Other Income	4.54	2.80	4.36	11.11	6.87	5.14	6.69	21.08
Total Revenue (a + b)	237.18	426.35	310.50	1,561.27	267.52	452.60	343.26	1,680.89
2 Expenditure								
a) Cost of Sales	51.65	228.09	179.65	816.49	51.65	228.09	179.65	816.49
b) Net Loss on fair value change	-	-	53.29	-	-	-	53.29	-
c) Employee Benefit Expenses	85.45	74.59	88.58	332.26	93.06	77.66	88.43	344.93
d) Depreciation and Amortization	8.82	9.78	9.04	36.50	9.34	9.78	9.56	37.10
e) Finance Cost	9.74	8.46	10.54	42.61	19.26	17.87	19.89	80.21
f) Administrative & Other Expenses	59.44	66.52	68.21	281.17	69.14	72.10	94.56	323.38
Total Expenditure	215.10	387.44	409.31	1,509.04	242.46	405.51	445.37	1,602.11
3 Profit/(Loss) before Exceptional item (1-2)	22.08	38.91	(98.81)	52.23	25.06	47.10	(102.11)	78.78
4 Exceptional Item	-	-	-	-	-	-	-	-
5 Profit/(Loss) before Extra-ordinary items (3-4)	22.08	38.91	(98.81)	52.23	25.06	47.10	(102.11)	78.78
6 Tax Expenses	5.56	9.79	(23.18)	14.83	6.31	11.85	(24.34)	21.41
7 Profit/(Loss) for the period (5-6)	16.52	29.11	(75.63)	37.40	18.75	35.24	(77.77)	57.36
8 Minority Interest (-)	-	-	-	-	0.22	0.91	(0.43)	3.09
9 Net Profit after minority interest (7-8)	16.52	29.11	(75.63)	37.40	18.53	34.34	(77.34)	54.27



10 Other Comprehensive Income							
a) Item that will not be reclassified to profit and loss	-	-	-	-	-	-	-
b) Item that will be reclassified to profit and loss	-	-	-	-	-	-	-
Other Comprehensive Income for the period (a+b)	-	-	-	-	-	-	-
11 Total Comprehensive Income (9+10)	16.52	29.11	(75.63)	37.40	18.53	34.34	54.27
12 Paid up equity share capital (face value Re.1/- per share)	611.62	611.62	611.62	611.62	611.62	611.62	611.62
13 Earning per share (before and after extraordinary Items) (Equity share of Re.1/- each) (EPS not annualised)							
Basic	0.03	0.05	(0.12)	0.06	0.03	0.06	0.09
Diluted	0.02	0.04	(0.11)	0.05	0.03	0.05	0.08



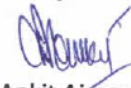
Notes:

1. The above unaudited Financial Results of the Company have been prepared in accordance with the Companies Indian Accounting Standard ("Ind AS") Rules, 2015 prescribed under Section 133 of the Companies Act, 2013 ("the Act"), as amended, in compliance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, other recognised accounting practices and policies to the extent applicable for the Quarter ended on 30th June, 2025 and have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 12th August, 2025.
2. The Statutory Auditors have conducted limited review of these results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and have expressed their unmodified opinion on the same.
3. The Consolidated Results of the Company include unaudited Financial Results of the subsidiaries- Ajcon Finance Limited, Ajcon Comtrade Private Limited and Kanchanmanik Securities Private Limited, respectively.
4. The figures for the quarter ended 31st March, 2025 are the balancing figures between the audited figures in respect to the full financial year and the published year to date figures till the third quarter of the respective financial year.
5. During the quarter ended 30th June, 2025, there was a split/sub-division of the equity shares of the company from Face value of Rs.10 to Re.1 per share and the EPS calculation has been changed accordingly for the quarter as well as previous period/year. The company has received the listing & trading approval from BSE under new ISIN- INE759C01027 w.e.f. the record date on 20.06.2025. Consequent upon the split/sub-division of the Equity Shares, the Convertible Warrants as issued by the company in the previous year shall be converted into 10 Equity Shares per convertible warrant on its conversion.
6. There are no exceptional/ extraordinary items during the Quarter ended 30th June, 2025.
7. There is no reportable segment pursuant to Ind AS-108.
8. Figures pertaining to previous year/ periods have been regrouped, rearranged and reclassified wherever necessary.
9. The above financial results are also available on the website of the Company "www.ajcononline.com" and stock exchange's website "www.bseindia.com".

Date: 12th August, 2025

Place: Mumbai

For Ajcon Global Services Limited



Ankit Ajmera

Executive Director & CFO

DIN: 00200434





Bhatter & Company

CHARTERED ACCOUNTANTS

Limited Review Report on Unaudited Standalone Financial Results of Ajcon Global Services Limited for the quarter ended 30.06.2025 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

Board of Directors

M/s. Ajcon Global Services Limited

408, A-Wing Express Zone, Near Patel's,

W.E. Highway, Goregaon (East), Mumbai-400063

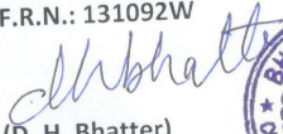
1. We have reviewed the accompanying statement of Standalone Un-Audited Financial Results of M/s. Ajcon Global Services Limited ("the Company" or "AGSL") for the Quarter ended 30.06.2025, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent possible.
4. Based on our review conducted and procedure performed as above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-Audited Standalone Financial Results prepared in accordance with applicable accounting



standards prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Obligations") including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bhatte & Company
Chartered Accountants

F.R.N.: 131092W


(D. H. Bhatte)

Proprietor

Place: Mumbai

Membership No.: 016937

UDIN: 25016937BMITBN8921



Place: Mumbai

Date: 12.08.2025



Bhatter & Company

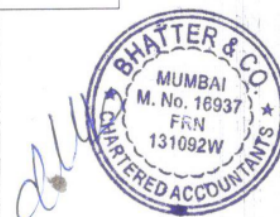
CHARTERED ACCOUNTANTS

Limited Review Report (LRR) on Un-Audited Consolidated Financial Results of Ajcon Global Services Limited for the Quarter Ended 30.06.2025 under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
M/s. Ajcon Global Services Limited
408, A-Wing Express Zone, Near Patel's,
W.E. Highway, Goregaon (East), Mumbai-400063

1. We have reviewed the accompanying statement of Un-Audited Consolidated Financial Results of M/s. Ajcon Global Services limited ("the Parent") comprising of subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its shares of the net profit after tax and comprehensive income for the Quarter ended 30.06.2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations"). Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (LODR) Regulations, 2015, as amended ("Listing Regulations"), to the extent applicable.
4. The Statement includes Un-Audited Financial Results of the following entities:

Name of the Entity	Relationship
Ajcon Global Services Limited	Parent



Ajcon Finance Limited	Subsidiary
Ajcon Comtrade Private Limited	Wholly Owned Subsidiary
Kanchanmanik Securities Private Limited	Wholly Owned Subsidiary

5. Based on our review conducted and procedures performed as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bhatte & Company
Chartered Accountants

F.R.N.: 131092W

D. H. Bhatte
(D. H. Bhatte)

Proprietor

Membership No.: 016937

UDIN: 25016937BMITBO4536



Place: Mumbai

Date: 12.08.2025